



AGN Surveys and AGN Environment



Introduction

Result of previous lectures:

AGN produce large amounts of energy over timescales of $\gtrsim 10^8$ years and they strongly interact with their environment.

Questions:

- What galaxies harbor AGN?
- Are these galaxies different from others?
- How do galaxies with AGN evolve?
- How do AGN form?

To answer these questions, we need to study **statistical properties of AGN and their hosts**, both among morphological type and with time: **AGN surveys**

But first, we need to talk about the basics of doing science in an expanding universe.



Basic Facts

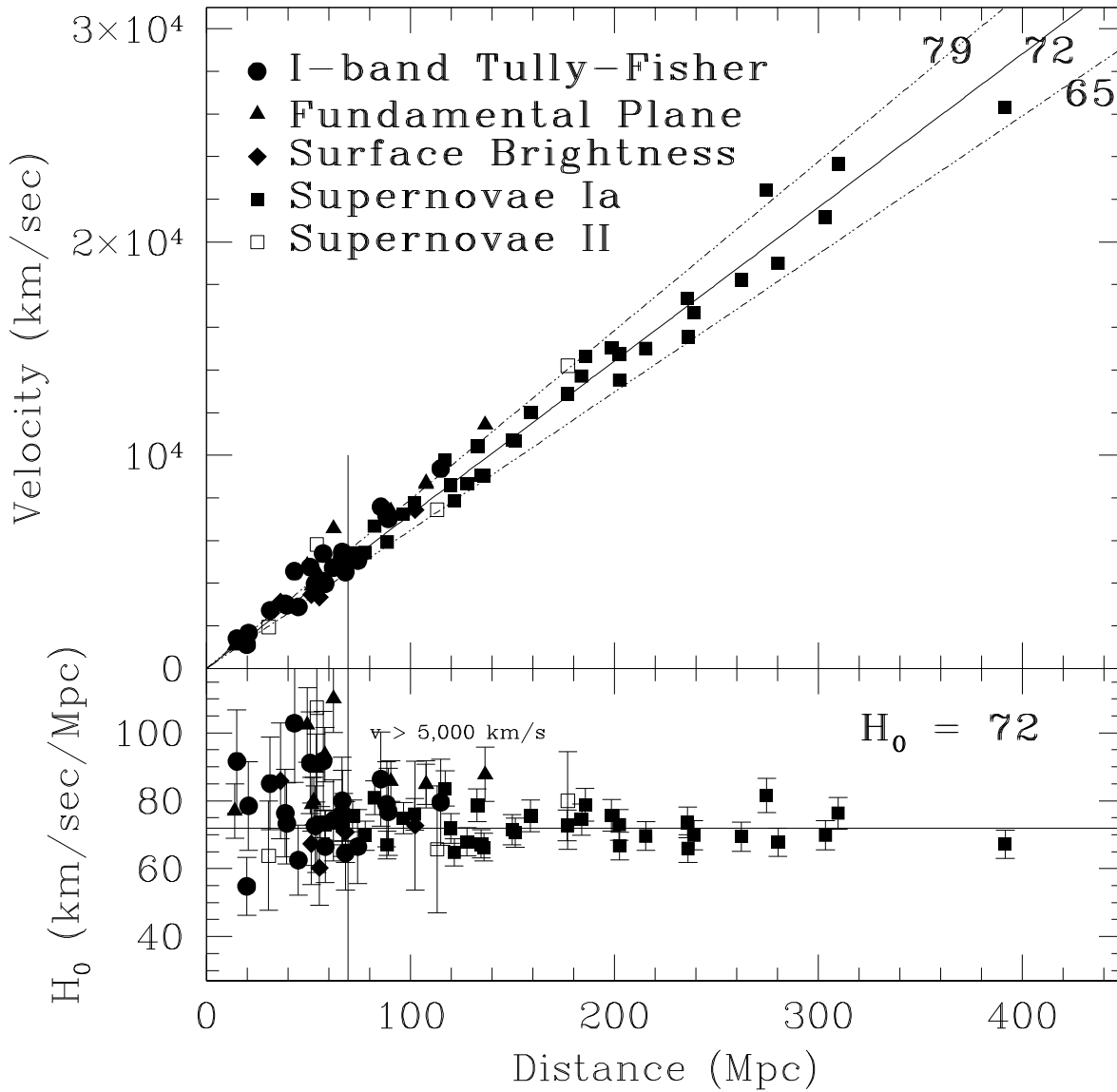
Observations show that there are *four major facts* about the universe as a whole:

- The universe is:
- expanding,
 - isotropic,
 - and homogeneous.

That the universe is isotropic and homogeneous is called the *cosmological principle*.



Expansion, I



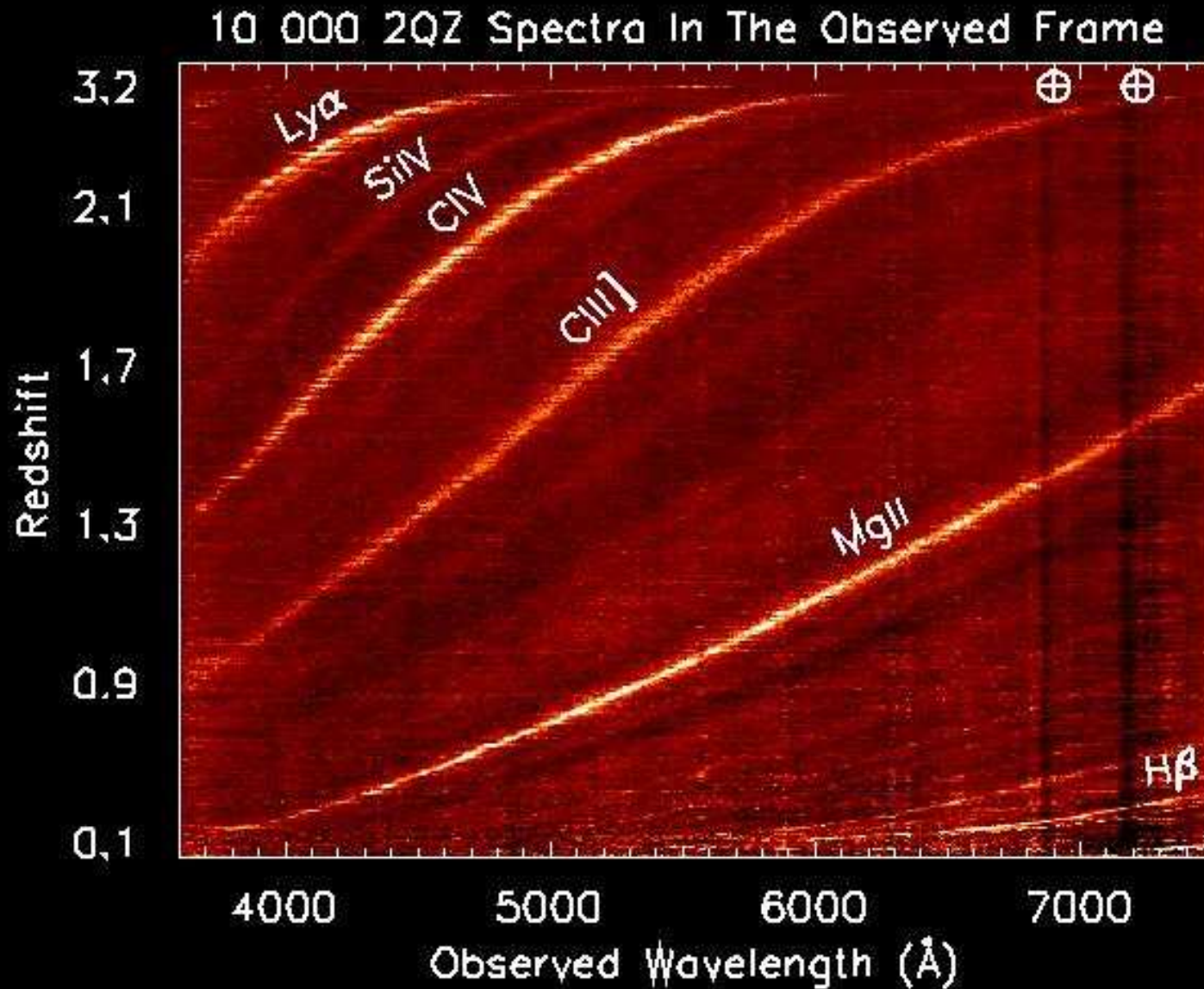
Hubble (1929): The “velocity”, v , of a galaxy depends linearly from its distance, d : $v(r) = H_0 d$

where $v/c = \Delta\lambda/\lambda$ and where H_0 : Hubble constant or Hubble parameter.

Currently accepted value:

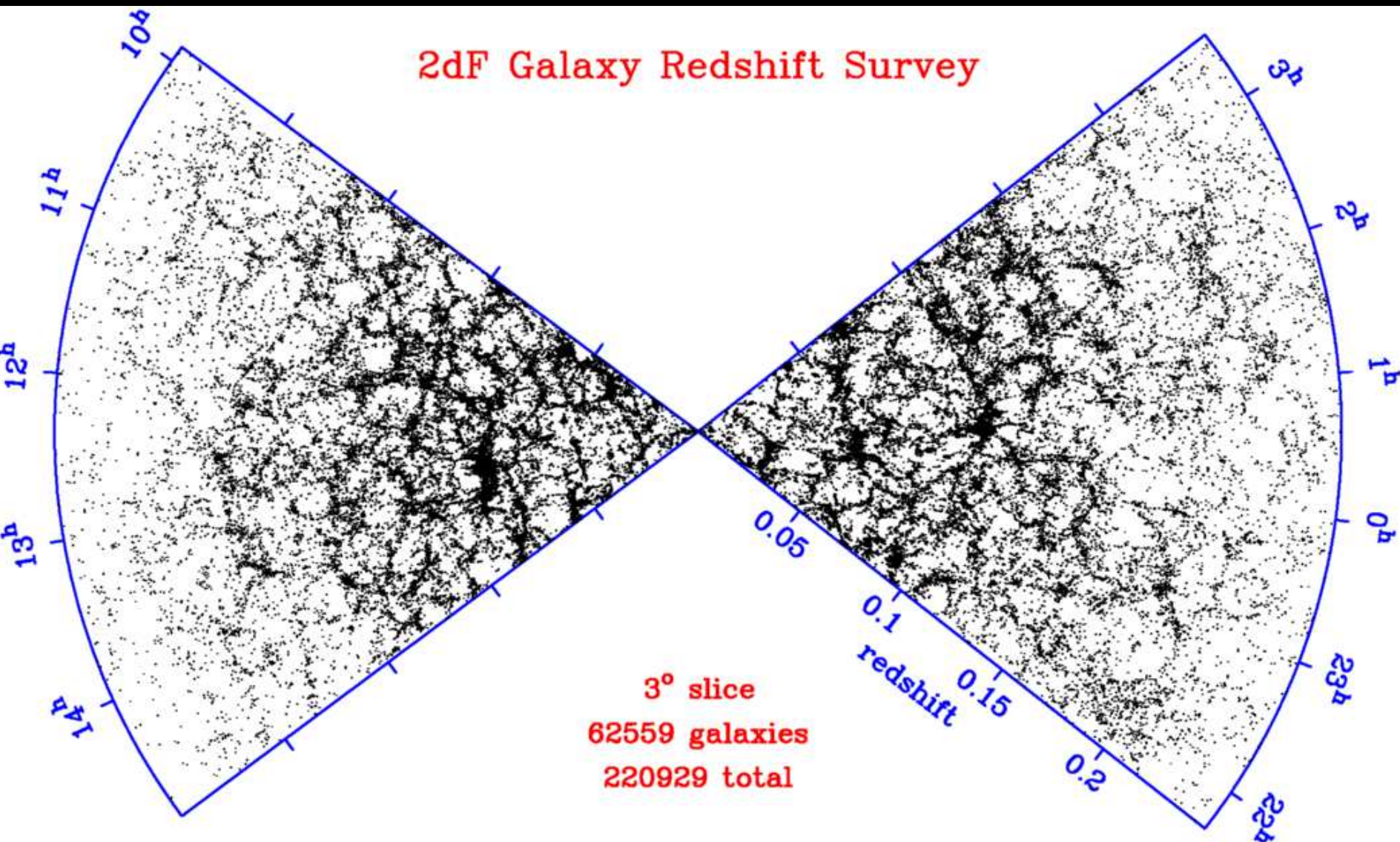
$$H_0 = 72 \pm 8 \text{ km s}^{-1} \text{ Mpc}^{-1} \tag{11.1}$$

Freedman et al. (2001, Fig. 4)



courtesy 2dF QSO Redshift survey

As a consequence of the cosmological redshift, for different z different parts of the spectrum of a distant source are visible.



The universe is homogeneous \iff The universe looks the same everywhere in space

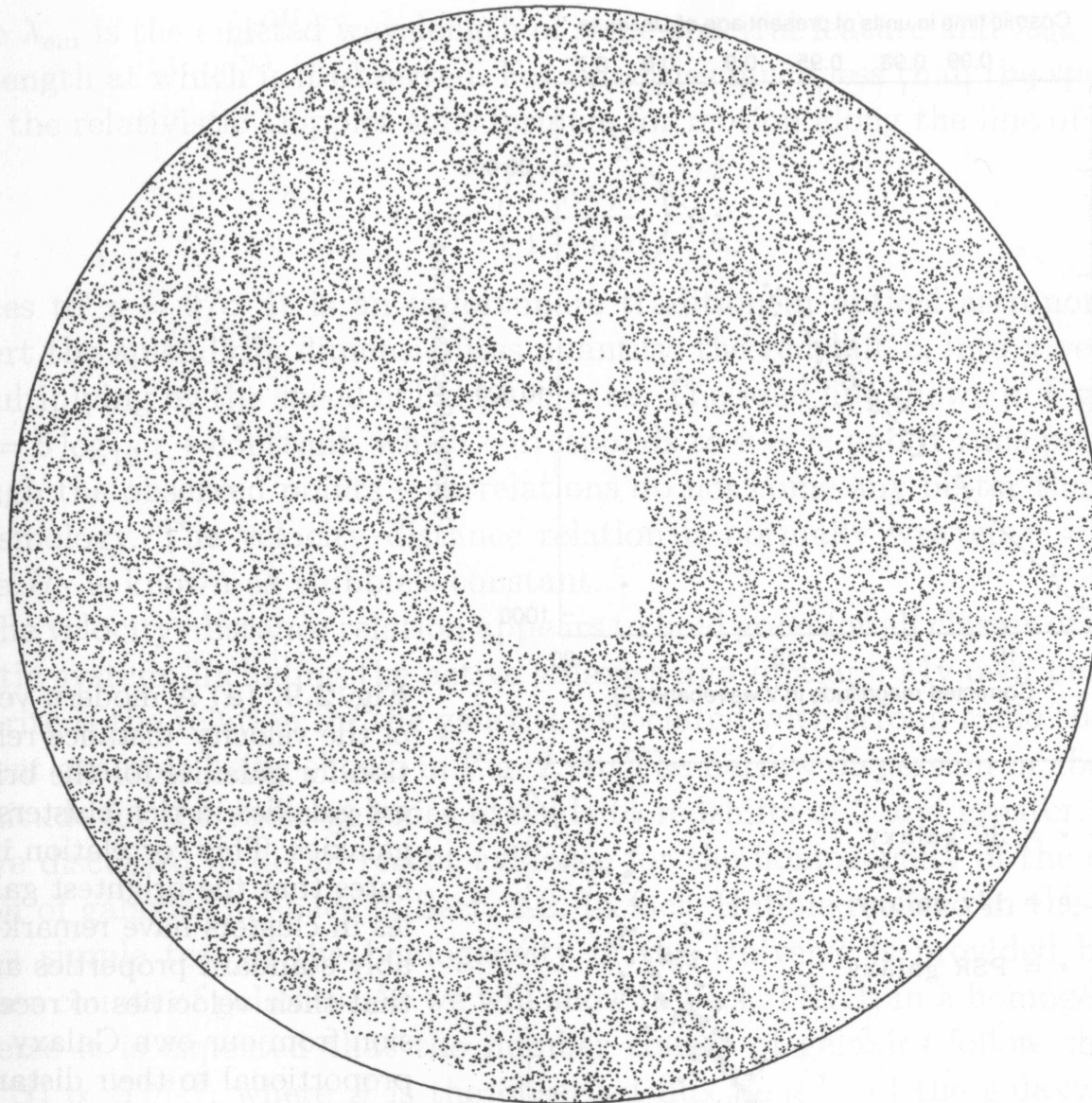
Testable by observing spatial distribution of galaxies.

On scales $\gg 100$ Mpc the universe looks indeed the same. Below that: **structure**.

Structures seen are **galaxy clusters** (gravitationally bound) and **superclusters** (larger structures, not [yet] gravitationally bound).



Isotropy



The universe is isotropic \iff The universe looks the same in all directions

Radio galaxies are mainly quasars
 \implies Sample large space volume
($z \gtrsim 1$) \implies Clear isotropy.

Anisotropy in the image: galactic plane, exclusion region around Cyg A, Cas A, and the north celestial pole.

Peebles (1993): Distribution of 31000 objects at $\lambda = 6$ cm from the Greenbank Catalogue.



World Models, I

World Model: theoretical framework describing a world governed by the cosmological principle.

Use combination of

- General Relativity
- Thermodynamics
- Quantum Mechanics

⇒ **Complicated!**

For 99% of the work, the above points can be dealt with **separately**:

1. Define **metric** obeying cosmological principle.
2. Obtain **equation for evolution** of universe using Einstein field equations.
3. Use thermo/QM to obtain **equation of state**.
4. **Solve equations**.



World Models, II

Before we can start to think about universe: **Brief introduction to assumptions of general relativity.**

⇒ See theory lectures for the gory details, or check with the literature (Weinberg or MTW).

Assumptions of GRT:

- **Space is 4-dimensional**, might be curved
- **Matter (=Energy) modifies space** (Einstein field equation).
- Covariance: **physical laws** must be formulated in a **coordinate-system independent** way.
- **Strong equivalence principle**: There is no experiment by which one can distinguish between free falling coordinate systems and inertial systems.
- At each point, space is **locally Minkowski** (i.e., locally, SRT holds).

⇒ **Understanding of geometry of space necessary to understand physics.**



RW Metric, I

- Cosmological principle + expansion $\implies \exists$ freely expanding **cosmical coordinate system**.
 - Observers =: **fundamental observers**
 - Time =: **cosmic time**

This is the coordinate system in which the 3K radiation is isotropic, clocks can be synchronized, e.g., by adjusting time to the local density of the universe.

\implies Metric has temporal and spatial part.

This also follows directly from the equivalence principle.

- *Homogeneity and isotropy* \implies spatial part is **spherically symmetric**:

$$d\psi^2 := d\theta^2 + \sin^2 \theta d\phi^2 \quad (11.2)$$

- *Expansion*: \exists **scale factor**, $R(t)$ \implies measure distances using **comoving coordinates**.



RW Metric, II

A metric based on these points looks like

$$ds^2 = c^2 dt^2 - R^2(t) \left[f^2(r) dr^2 + g^2(r) d\psi^2 \right] \quad (11.3)$$

where $f(r)$ and $g(r)$ are arbitrary.

Metrics of the form of eq. (11.3) are called **Robertson-Walker (RW) metrics** (1935), but have been previously also studied by Friedmann and Lemaître.

One common choice is

$$ds^2 = c^2 dt^2 - R^2(t) \left[dr^2 + S_k^2(r) d\psi^2 \right] \quad (11.4)$$

where $R(t)$: scale factor, containing the physics, t : cosmic time, r, θ, ϕ : comoving coordinates, and where

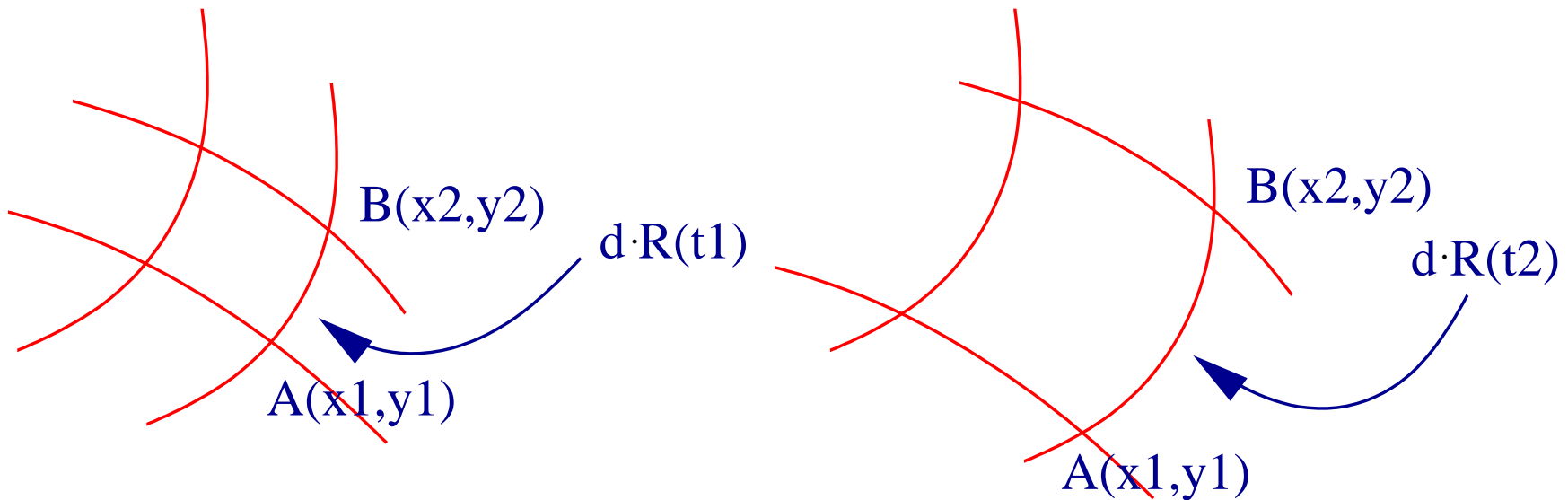
$$S_k(\theta) = \begin{cases} \sin \theta & \text{for } k = +1 \\ \theta & \text{for } k = 0 \\ \sinh \theta & \text{for } k = -1 \end{cases} \quad (11.5)$$

Remark: θ and ϕ describe **directions** on sky, as seen from the arbitrary center of the coordinate system (=us), r can be interpreted as a radial coordinate.



RW Metric, III

RW metric: defines universal coordinate system tied to the expansion of space:



Scale factor $R(t)$ describes **evolution of universe**.

- d is called the **comoving distance**.
- $D(t) := d \cdot R(t)$ is called the **proper distance**.

(note that R is unitless, i.e., d and $d \cdot R(t)$ are measured in Mpc)



Hubble's Law, I

Hubble's Law follows from the variation of $R(t)$:



Small scales \implies Euclidean geometry. Proper distance between two observers:

$$D(t) = d \cdot R(t) \quad (11.6)$$

Expansion \implies proper separation changes:

$$\frac{\Delta D}{\Delta t} = \frac{R(t + \Delta t)d - R(t)d}{\Delta t} \quad \text{with } \lim_{\Delta t \rightarrow 0} : \quad v = \frac{dD}{dt} = \dot{R} d = \frac{\dot{R}}{R} D =: H D \quad (11.7)$$

\implies Identify local Hubble "constant" with

$$H = \dot{R}/R = \dot{a}(t) \quad \text{where} \quad a(t) = R(t)/R(\text{today}) \quad (11.8)$$

Note that $R = R(t) \implies H$ is time-dependent!



Hubble's Law, II

The cosmological redshift is a consequence of the expansion of the universe:

Since the **comoving distance** is constant:

$$d = \frac{D(t = \text{today})}{R(t = \text{today})} = \frac{D(t)}{R(t)} = \text{const.} \quad (11.9)$$

Set $a(t) = R(t)/R(t = \text{today})$, then Eq. (11.9) implies

$$\lambda_{\text{obs}} = \frac{\lambda_{\text{emit}}}{a_{\text{emit}}} \iff z = \frac{\lambda_{\text{obs}} - \lambda_{\text{emit}}}{\lambda_{\text{emit}}} = \frac{\lambda_{\text{obs}}}{\lambda_{\text{emit}}} - 1 \quad (11.10)$$

(z : observed redshift, λ_{obs} : observed wavelength, λ_{emit} : emitted wavelength)

$$1 + z = \frac{1}{a_{\text{emit}}} = \frac{R(t = \text{today})}{R(t)} \quad (11.11)$$

Light emitted at $z = 1$ was emitted when the universe was half as big as today!

z : **measure for relative size of universe at time the observed light was emitted.**



Hubble's Law, III

For light, $d = c\Delta t$. Therefore

$$\frac{c \Delta t_e}{R(t_{\text{emit}})} = \frac{c \Delta t_{\text{obs}}}{R(t_{\text{obs}})} \quad \text{such that} \quad \frac{dt}{R(t)} = \text{const.} \quad (11.12)$$

This means that

$$\frac{dt_{\text{obs}}}{dt_{\text{emit}}} = \frac{R(t_{\text{obs}})}{R(t_{\text{emit}})} = 1 + z \quad (11.13)$$

\implies Time dilatation of events at large z .

This cosmological time dilatation has been observed in the light curves of supernova outbursts.



Expansion and Spectra

The total number of photons in a box $dA \cdot c dt$ and in a frequency range ν to $\nu + d\nu$ is

$$N = n_\nu(\nu) dA d\nu c dt \quad (11.14)$$

This number is conserved during the expansion of the universe:

$$n_\nu(\nu_{\text{emit}}) dA d\nu_{\text{emit}} c dt_{\text{emit}} = n_\nu(\nu_{\text{obs}}) \frac{d\nu_{\text{emit}}}{1+z} dA c dt_{\text{emit}} (1+z) \quad (11.15)$$

$$n_\nu(\nu_{\text{obs}}) dA d\nu_{\text{obs}} c dt_{\text{obs}} \quad (11.16)$$

but: arrival time differs \implies energy flux density changes:

$$F_\nu(\nu_{\text{obs}}) = h\nu_{\text{obs}} n_\nu(\nu_{\text{obs}}) = h \frac{\nu_{\text{emit}}}{1+z} n_\nu(\nu_{\text{emit}}) = \frac{F_\nu(\nu_{\text{emit}})}{1+z} \quad (11.17)$$

and consequently the total flux in a certain energy band changes as well:

$$F_{\text{obs}} = \int F_\nu(\nu_{\text{obs}}) d\nu_{\text{obs}} = \int \frac{F_\nu(\nu_{\text{emit}})}{1+z} \cdot \frac{d\nu_{\text{emit}}}{1+z} = \frac{F_{\text{emit}}}{(1+z)^2} \quad (11.18)$$

One power of $1+z$ from decreased photon energy, one from decreased arrival rate.

For wavelength based flux densities, since $F_\lambda = F_\nu c / \lambda^2$ one finds $F_\lambda(\lambda_{\text{obs}}) = F_\lambda(\lambda_{\text{emit}}) / (1+z)^3$.



Luminosity Distance

For AGN studies at high z , we need to take into account cosmological effects:

How to convert a measured flux into luminosity.

Assume source with luminosity L at comoving coordinate r .

When light has reached us, then it has spread over sphere of area

$$A = 4\pi(R_0r)^2 \quad (11.19)$$

R_0 : today's scale factor

such that the flux measured in the same reference frame is

$$F_{\text{ref}} = \frac{L}{4\pi(R_0r)^2} \quad (11.20)$$

and the **measured flux is** (correcting for Doppler effect):

$$F = \frac{F_{\text{ref}}}{(1+z)^2} = \frac{L}{4\pi(1+z)^2(R_0r)^2} \quad (11.21)$$



Friedmann Equations, I

General relativistic approach: Insert metric into Einstein equation to obtain differential equation for $R(t)$:

Einstein equation:

$$\underbrace{R_{\mu\nu} - \frac{1}{2}\mathcal{R}g_{\mu\nu}}_{G_{\mu\nu}} = \frac{8\pi G}{c^4}T_{\mu\nu} + \Lambda g_{\mu\nu} \quad (11.22)$$

where

$g_{\mu\nu}$: **Metric tensor** ($ds^2 = g_{\mu\nu} dx^\mu dx^\nu$)

$R_{\mu\nu}$: **Ricci tensor** (function of $g_{\mu\nu}$)

\mathcal{R} : **Ricci scalar** (function of $g_{\mu\nu}$)

$G_{\mu\nu}$: **Einstein tensor** (function of $g_{\mu\nu}$)

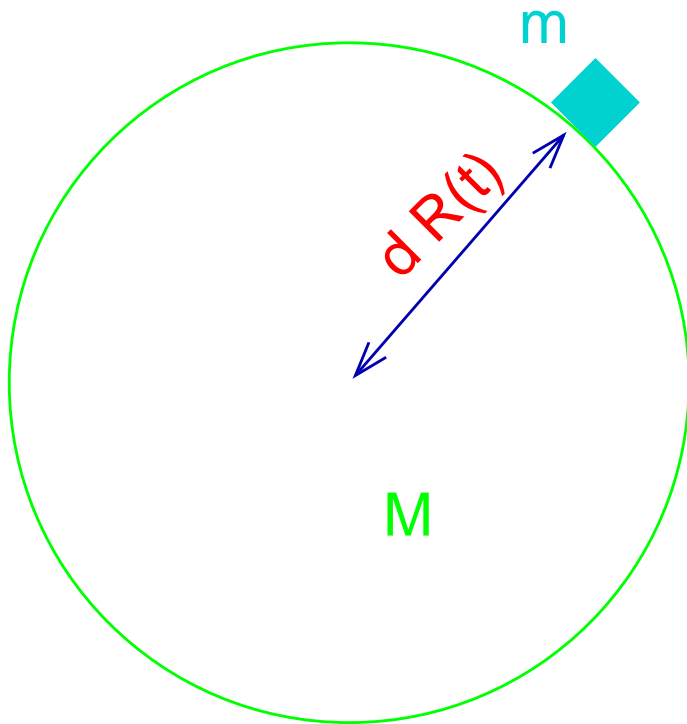
$T_{\mu\nu}$: **Stress-energy tensor**, describing curvature of space due to fields present
(matter, radiation, ...)

Λ : **Cosmological constant**

\implies **Messy, but doable**



Friedmann Equations, II



Here, **Newtonian derivation** of **Friedmann equations**: Dynamics of a mass element on the surface of sphere of density $\rho(t)$ and **comoving radius** d , i.e., **proper radius** $d \cdot R(t)$ (after McCrea & Milne, 1934).

Mass of sphere:

$$M = \frac{4\pi}{3}(dR)^3\rho(t) = \frac{4\pi}{3}d^3\rho_0 \quad \text{where} \quad \rho(t) = \frac{\rho_0}{R(t)^3} \quad (11.23)$$

Force on mass element:

$$m \frac{d^2}{dt^2}(dR(t)) = -\frac{GMm}{(dR(t))^2} = -\frac{4\pi G}{3} \frac{d\rho_0}{R^2(t)} m \quad (11.24)$$

Canceling $m \cdot d$ gives the **momentum equation**:

$$\ddot{R} = -\frac{4\pi G}{3} \frac{\rho_0}{R^2} = -\frac{4\pi G}{3} \rho(t) R(t) \quad (11.25)$$



Friedmann Equations, III

Multiplying

$$\ddot{R} = -\frac{4\pi G}{3} \frac{\rho_0}{R^2} = -\frac{4\pi G}{3} \rho(t) R(t) \quad (11.25)$$

with \dot{R} and integrating, or alternatively considering energy conservation yields the **energy equation**,

$$\begin{aligned} \frac{1}{2} \dot{R}^2 &= +\frac{4\pi G}{3} \frac{\rho_0}{R(t)} + \text{const.} \\ &= +\frac{4\pi G}{3} \rho(t) R^2(t) + \text{const.} \end{aligned} \quad (11.26)$$

where the constant can only be obtained from GR.

Note: derivation implicitly assumes $r_{\text{cloud}} < \infty$, which violates the cosmological principle, and assumes that the particle moves through space, which violates SRT. However, since GR \sim Newton on small scales and mass densities, there is a scale invariance on Mpc scales and Newton is valid in the **classical limit of GR**.



Friedmann Equations, IV

The exact GR derivation of Friedmanns equation gives:

$$\begin{aligned}\ddot{R} &= -\frac{4\pi G}{3}R\left(\rho + \frac{3p}{c^2}\right) + \left[\frac{1}{3}\Lambda R\right] \\ \dot{R}^2 &= +\frac{8\pi G\rho}{3}R^2 - kc^2 + \left[\frac{1}{3}\Lambda c^2 R^2\right]\end{aligned}\tag{11.27}$$

Notes:

1. For $k = 0$: Eq. (11.27) \longrightarrow Eq. (11.26).
2. $k \in \{-1, 0, +1\}$ determines the **curvature of space**.
3. The **density**, ρ , includes the contribution of all different kinds of energy (remember mass-energy equivalence!).
4. There is **energy associated with the vacuum**, parameterized by the parameter Λ .

The evolution of the Hubble parameter is ($\Lambda = 0$):

$$\left(\frac{\dot{R}}{R}\right)^2 = H^2(t) = \frac{8\pi G\rho}{3} - \frac{kc^2}{R^2}\tag{11.28}$$



Friedmann Equations, V

Solving Eq. (11.28) for k :

$$\frac{R^2}{c} \left(\frac{8\pi G}{3} \rho - H^2 \right) = k \quad (11.29)$$

\implies Sign of **curvature parameter** k only depends on density, ρ :

Defining

$$\rho_c = \frac{3H^2}{8\pi G} \quad \text{and} \quad \Omega = \frac{\rho}{\rho_c} \quad (11.30)$$

it is easy to see that:

$$\Omega > 1 \implies k > 0 \quad \text{closed}$$

$$\Omega = 1 \implies k = 0 \quad \text{flat}$$

$$\Omega < 1 \implies k < 0 \quad \text{open}$$

thus ρ_c is called the **critical density**.

For $\Omega \leq 1$ the universe will expand until ∞ ,

for $\Omega > 1$ we will see the “big crunch”.



Friedmann Equations, VI

Current scale factor is determined by H_0 and Ω_0 :

Friedmann for $t = t_0$:

$$\dot{R}_0^2 - \frac{8\pi G}{3}\rho R_0^2 = -kc^2 \quad (11.31)$$

Insert Ω and note $H_0 = \dot{R}_0/R_0$

$$\iff H_0^2 R_0^2 - H_0^2 \Omega_0 R_0^2 = -kc^2 \quad (11.32)$$

And therefore

$$R_0 = \frac{c}{H_0} \sqrt{\frac{k}{\Omega - 1}} \quad (11.33)$$

For $\Omega \rightarrow 0$, $R_0 \rightarrow c/H_0$, the **Hubble length**, for $\Omega = 1$, R_0 is arbitrary.

We now have everything we need to solve the Friedmann equation and determine the evolution of the universe.



Friedmann Equations, VII

Three different equations of state determine evolution:

Matter: Normal particles get diluted by expansion of the universe:

$$\rho_m \propto R^{-3} \quad (11.34)$$

Radiation: The energy density of radiation decreases because of volume expansion and because of the cosmological redshift ($\lambda_o/\lambda_e = \nu_e/\nu_o = R(t_o)/R(t_e)$):

$$\rho_r \propto R^{-4} \quad (11.35)$$

Vacuum: The vacuum energy density ($=\Lambda$) is independent of R :

$$\rho_v = \text{const.} \quad (11.36)$$

Inserting these equations of state into the Friedmann equation and solving with the boundary condition $R(t = 0) = 0$ then gives a specific world model.

 $k = 0$, Matter dominated

For the **matter dominated, flat** case (the **Einstein-de Sitter case**), the Friedmann equation is

$$\dot{R}^2 - \frac{8\pi G \rho_0 R_0^3}{3 R^3} R^2 = 0 \quad (11.37)$$

For $k = 0$: $\Omega = 1$ and

$$\frac{8\pi G \rho_0}{3} = \Omega_0 H_0^2 R_0^3 = H_0^2 R_0^3 \quad (11.38)$$

Therefore, the Friedmann eq. is

$$\dot{R}^2 - \frac{H_0^2 R_0^3}{R} = 0 \quad \implies \quad \frac{dR}{dt} = H_0 R_0^{3/2} R^{-1/2} \quad (11.39)$$

Separation of variables and setting $R(0) = 0$,

$$\int_0^{R(t)} R^{1/2} dR = H_0 R_0^{3/2} t \quad \iff \quad \frac{2}{3} R^{3/2}(t) = H_0 R_0^{3/2} t \quad (11.40)$$

Such that

$$R(t) = R_0 \left(\frac{3H_0}{2} t \right)^{2/3} \quad (11.41)$$

For $k = 0$, the universe expands until ∞ , its **current age** ($R(t_0) = R_0$) is given by

$$t_0 = \frac{2}{3H_0} \quad \text{where the Hubble-Time is } H_0^{-1} = 9.78 \text{ Gyr}/h \quad (11.42)$$

 $k = +1$, Matter dominated, I

For the **matter dominated, closed** case, Friedmanns equation is

$$\dot{R}^2 - \frac{8\pi G}{3} \frac{\rho_0 R_0^3}{R} = -c^2 \iff \dot{R}^2 - \frac{H_0^2 R_0^3 \Omega_0}{R} = -c^2 \quad (11.43)$$

Inserting R_0 from Eq. (11.33) gives

$$\dot{R}^2 - \frac{H_0^2 c^3 \Omega_0}{H_0^3 (\Omega - 1)^{3/2}} \frac{1}{R} = -c^2 \quad (11.44)$$

which is equivalent to

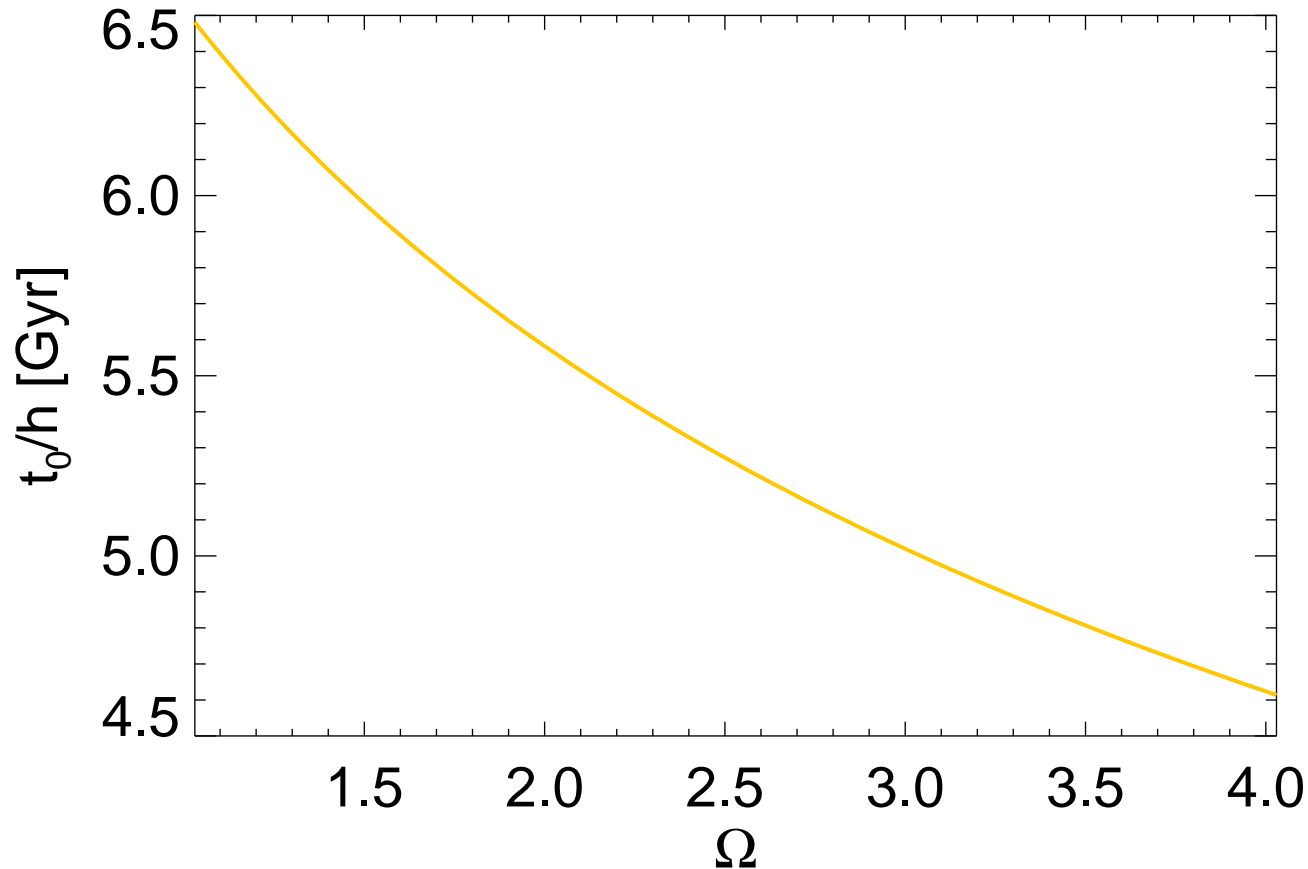
$$\frac{dR}{dt} = c \left(\frac{\xi}{R} - 1 \right)^{1/2} \quad \text{with} \quad \xi = \frac{c}{H_0} \frac{\Omega_0}{(\Omega_0 - 1)^{3/2}} \quad (11.45)$$

With the boundary condition $R(0) = 0$, separation of variables gives

$$ct = \int_0^{R(t)} \frac{dR}{(\xi/R - 1)^{1/2}} = \int_0^{R(t)} \frac{\sqrt{R} dR}{(\xi - R)^{1/2}} \quad (11.46)$$

Integration by substitution gives

$$R = \xi \sin^2 \frac{\theta}{2} = \frac{\xi}{2} (1 - \cos \theta) \implies ct = \frac{\xi}{2} (\theta - \sin \theta) \quad (11.47)$$

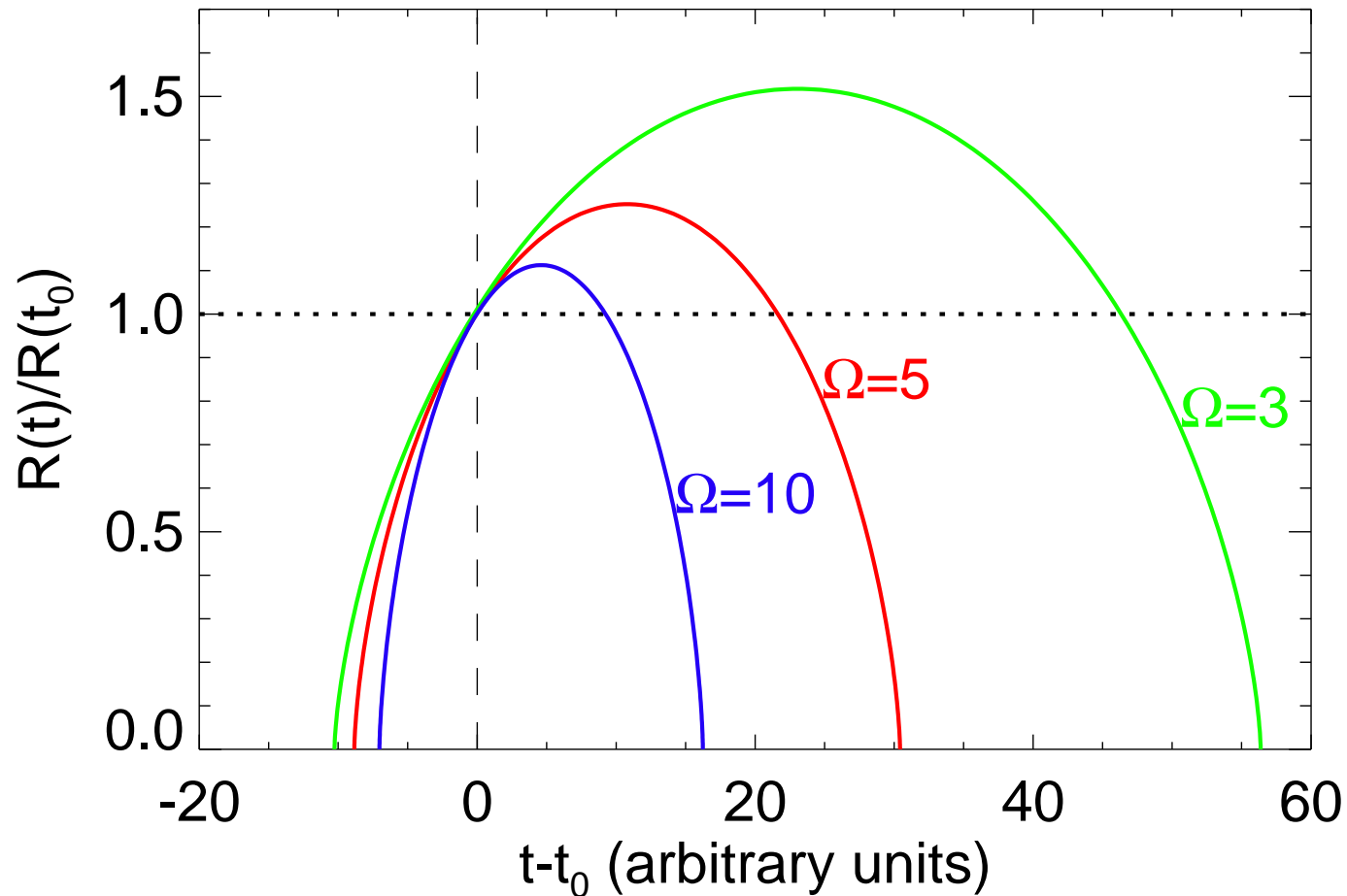
 $k = +1$, Matter dominated, II

The age of the universe, t_0 , is obtained by solving

$$R_0 = \frac{c}{H_0(\Omega_0 - 1)^{1/2}} \quad (11.48)$$

and can be shown to be

$$t_0 = \frac{1}{2H_0} \frac{\Omega_0}{(\Omega_0 - 1)^{3/2}} \left[\arccos \left(\frac{2 - \Omega_0}{\Omega_0} \right) - \frac{2}{\Omega_0} \sqrt{\Omega_0 - 1} \right] \quad (11.49)$$



Since R is a cyclic function \implies The closed universe has a **finite lifetime**.

Max. expansion at $\theta = \pi$, with a maximum scale factor of

$$R_{\max} = \xi = \frac{c}{H_0} \frac{\Omega_0}{(\Omega_0 - 1)^{3/2}} \quad (11.50)$$

After that: contraction to the **big crunch** at $\theta = 2\pi$.

\implies The **lifetime of the closed universe** is

$$t = \frac{\pi}{H_0} \frac{\Omega_0}{(\Omega_0 - 1)^{3/2}} \quad (11.51)$$

 $k = -1$, Matter dominated

Finally, the **matter dominated, open** case. This case is very similar to the case of $k = +1$:

For $k = -1$, the Friedmann equation becomes

$$\frac{dR}{dt} = c \left(\frac{\zeta}{R} + 1 \right)^{1/2} \quad (11.52)$$

where

$$\zeta = \frac{c}{H_0} \frac{\Omega_0}{(1 - \Omega_0)^{3/2}} \quad (11.53)$$

Separation of variables gives after a little bit of algebra

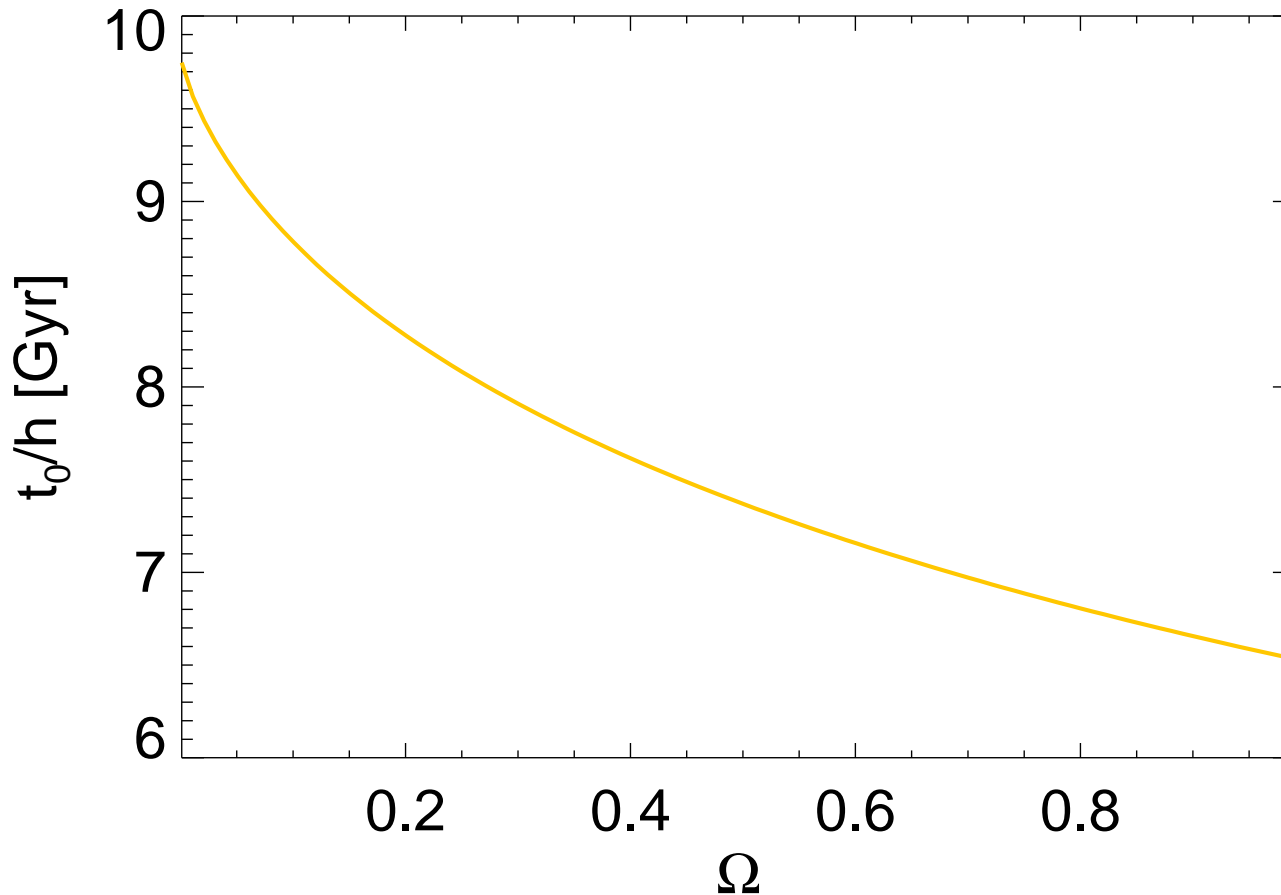
$$\begin{aligned} R &= \frac{\zeta}{2} (\cosh \theta - 1) \\ ct &= \frac{\zeta}{2} (\sinh \theta - 1) \end{aligned} \quad (11.54)$$

where the integration was again performed by substitution.

Note: θ here has *nothing* to do with the coordinate angle θ !



$k = -1$, Matter dominated



To obtain the age of the universe, note that at the present time,

$$\begin{aligned}\cosh \theta_0 &= \frac{2 - \Omega_0}{\Omega_0} \\ \sinh \theta_0 &= \frac{2}{\Omega_0} \sqrt{1 - \Omega_0}\end{aligned}\quad (11.55)$$

(identical derivation as that leading to Eq. 11.48) such that

$$t_0 = \frac{1}{2H_0} \frac{\Omega_0}{(1 - \Omega_0)^{3/2}} \cdots \left\{ \frac{2}{\Omega_0} \sqrt{1 - \Omega_0} - \ln \left(\frac{2 - \Omega_0 + 2\sqrt{1 - \Omega_0}}{\Omega_0} \right) \right\} \quad (11.56)$$

 $k = -1$, Matter dominated

For the matter dominated case, our results from Eqs. (11.47), and (11.54) can be written in form of the **cycloid solution**

$$\begin{aligned} R &= k\mathcal{R} (1 - C_k(\theta)) \\ ct &= k\mathcal{R} (\theta - S_k(\theta)) \end{aligned} \quad (11.57)$$

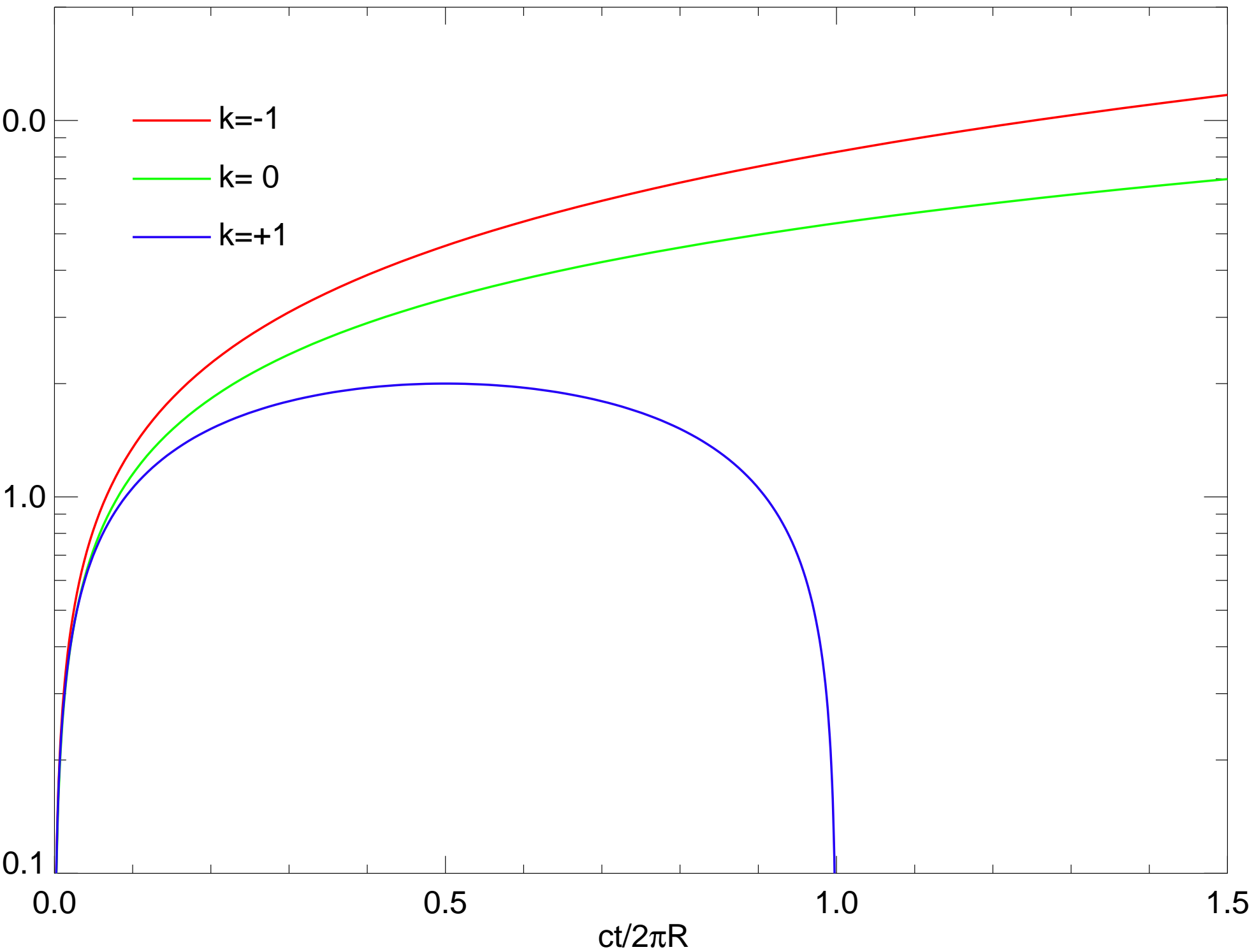
where θ is called the development angle and where

$$S_k(\theta) = \begin{cases} \sin \theta \\ \theta \\ \sinh \theta \end{cases} \quad \text{and} \quad C_k(\theta) = \begin{cases} \cos \theta & \text{for } k = +1 \\ 1 & \text{for } k = 0 \\ \cosh \theta & \text{for } k = -1 \end{cases} \quad (11.58)$$

The **characteristic radius**, \mathcal{R} , is given by

$$\mathcal{R} = \frac{c}{H_0} \frac{\Omega_0/2}{(k(\Omega_0 - 1))^{3/2}} \quad (11.59)$$

(note typo in Eq. 3.42 of Peacock, 1999).





AGN Statistics

AGN Statistics:

We want to understand how AGN develop in time \implies perform **AGN surveys** according to well understood criteria:

- Redshift limited samples
- Luminosity limited samples

To understand results from surveys, we need to look at the AGN statistics first.



Statistics, I

Most important statistics: **number counts**

Assume AGN have a space density $n(r)$ as a function of distance.

To illustrate, first look at the number of objects of same luminosity, L , (“ **δ -function luminosity function**”) in an Euclidean space:

$$dN(r) = n(r)dV = n(r)r^2drd\Omega \quad (11.60)$$

such that surface density (AGN at distance r per square degree):

$$\frac{dN(r)}{d\Omega} = n(r)r^2dr \quad (11.61)$$

Often: **flux limited sample**: count all sources with $F > S$, i.e., out to distance

$$r_{\max} = \left(\frac{L}{4\pi S} \right)^{1/2} \quad (11.62)$$

Number of sources detected:

$$N(> S) = \int_0^{r_{\max}} n(r)r^2dr \quad (11.63)$$

cumulative source distribution as a function of flux



Statistics, II

As an example, let's calculate $N(> S)$ for an uniform space density, $n(r) = n_0$:

$$N(> S) = \int_0^{r_{\max}} n(r)r^2 dr = \int_0^{r_{\max}} n_0 r^2 dr = \frac{n_0 r_{\max}^3}{3} = \frac{n_0}{3} \left(\frac{L}{4\pi S} \right)^{3/2} \quad (11.64)$$

or

$$\log(N(> S)) = \log \left(\frac{n_0 L^{3/2}}{3(4\pi)^{3/2}} \right) - \frac{3}{2} \log S \quad (11.65)$$

For a constant source population, the slope in a $\log N$ - $\log S$ diagram is $-3/2$.

Disregarding cosmological effects.

When working in magnitudes: $m \propto -2.5 \log S \implies \log S \propto -0.4m$, such that

$$\log N(m) \propto 0.6m \quad (11.66)$$

So for a constant space density, number of objects detected increases by a factor $10^{0.6} = 4$ per optical magnitude.

In an optical flux limited sample, 80% of all sources are within 1 mag of the detection limit. . .



Statistics, III

The slope of the $\log N(> S)$ – $\log S$ -relationship for constant density and δ -function luminosity function is

$$\beta = -\frac{d \log N}{d \log S} = \frac{3}{2} \quad (11.67)$$

Now include cosmology. Again, for sources with a δ -function luminosity function (=one-to-one relation between flux and redshift), β can be written

$$\beta = -\frac{d \log N}{d \log S} = -\frac{d \log V}{d \log z} \cdot \frac{d \log z}{d \log S} \quad (11.68)$$

For $\Omega = 1$ and $z \gg 1$, Peacock (1999) shows:

$$\frac{d \log V}{d \log z} \sim \frac{1.5}{\sqrt{z}} \quad \text{and} \quad \frac{d \log S}{d \log z} \sim -(1 + \alpha) \quad (11.69)$$

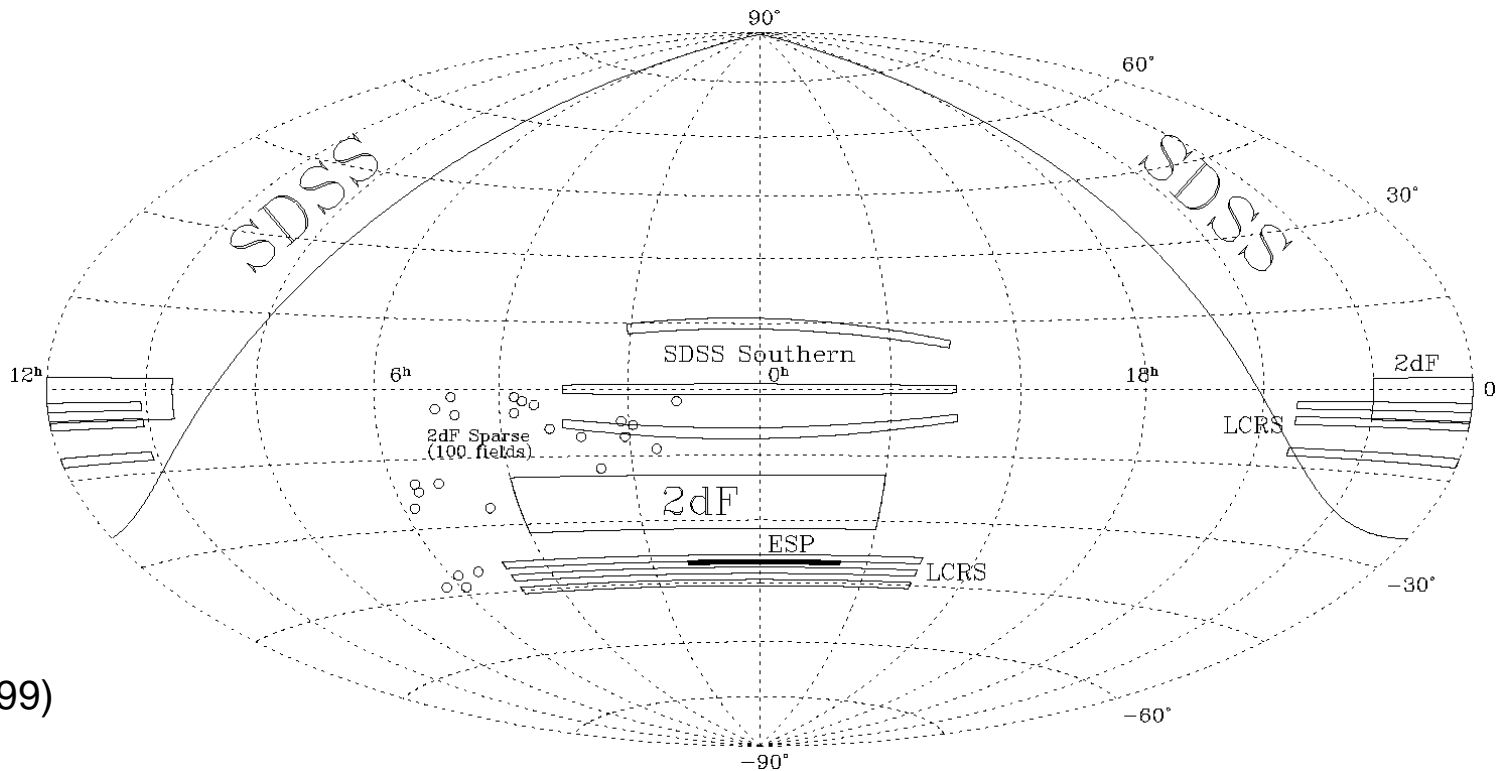
for power law source spectra, $F_\nu \propto \nu^{-\alpha}$, such that

$$\beta = \frac{3}{2} \cdot \frac{1}{(1 + \alpha)\sqrt{z}} < \frac{3}{2} \quad (11.70)$$

The problem: **Measurements show $\beta \gtrsim 1.5$** , i.e., **AGN population is evolving.**



Surveys



(Strauss, 1999)

Surveys:

- 1D-surveys:** very deep exposures of small patch of sky, e.g. **HST Deep Field**, **Lockman Hole Survey**, **Marano Field**.
- 2D-surveys:** cover long strip of sky, e.g., **CfA-Survey** ($1.5 \times 100^\circ$), **2dF-Survey** (“2 degree Field”).
- 3D-surveys:** cover part of the sky, e.g., **Sloan Digital Sky Survey**.

These surveys attempt to go to certain limit in z or m .



HDF: ~ 150 ksec/Filter for
4 HST Filters made in
1995 December.

Many galaxies with weird
shapes \implies

protogalaxies!

Redshifts: $z \in [0.5, 5.3]$
(Fernández-Soto et al.,
1999)

Hubble Deep Field, courtesy
STScI



Hubble Deep Field
Hubble Space Telescope • WFPC2



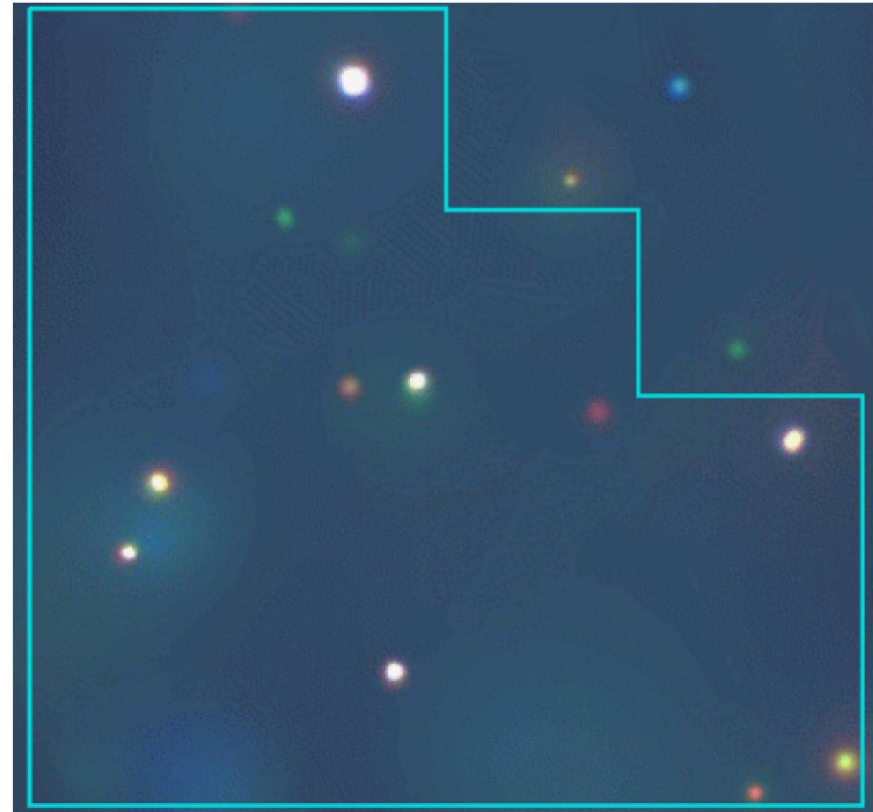


Hubble Deep Field South
Hubble Space Telescope • WFPC2

1998: Hubble Deep Field
South, 10 d of total
observing time!



Deep X-ray Surveys



Chandra/HST Image of Hubble Deep Field North; 500 ksec

Problem of optical surveys: many sources are not AGN

Joint multi-wavelength campaigns allow the measurement of broad-band spectra of sources in the early universe!



Deep X-ray Surveys

Deep optical surveys: Many foreground objects

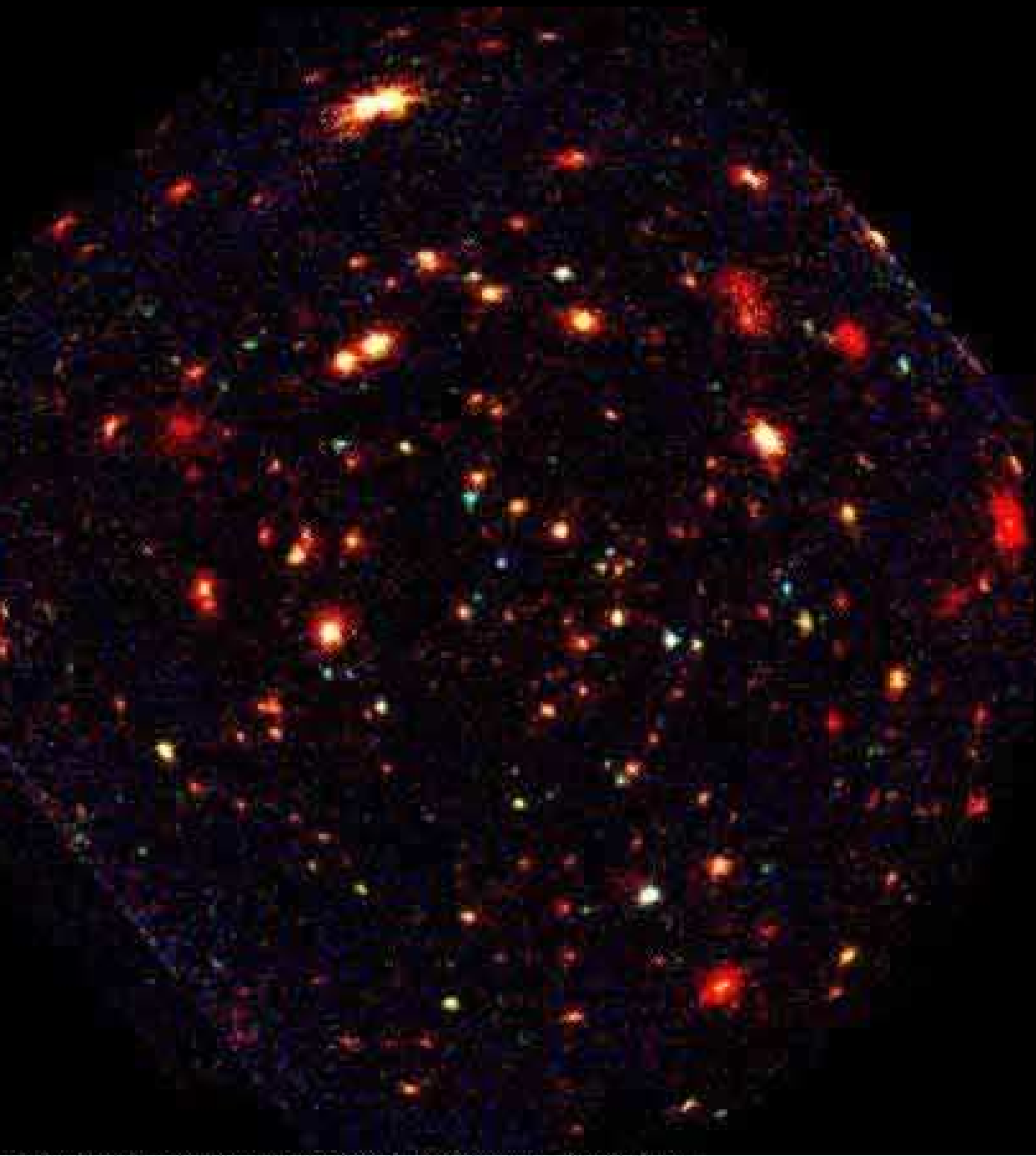
⇒ go into the X-rays, where AGN dominate

⇒ **Deep X-ray Surveys**

Review: Brandt & Hasinger (2005)

History:

- Early 1970s: *Uhuru* and *Ariel*: **strong cosmic X-ray background** (CXRB)
- Early 1980s: *Einstein* satellite (Wolter telescope): 25% of the 1–3% CXRB resolved into discrete sources, mainly AGN
Sensitivity limit: $3 \times 10^{-14} \text{ erg cm}^{-2} \text{ s}^{-1}$
- Early 1990s: *ROSAT* resolves $\sim 75\%$ of CXRB into discrete sources
Sensitivity limit: $10^{-15} \text{ erg cm}^{-2} \text{ s}^{-1}$, AGN density: **780–870 per square degree**
- Late 1990s: surveys with *ASCA* and *BeppoSAX*
- State of the art: **Chandra** and *XMM-Newton* Deep Fields.



Lockman Hole: Northern Sky
region with very low N_{H}
 \implies low interstellar absorption
 \implies “Window in the sky”
 \implies X-rays: evolution of active
galaxies with z !

XMM-Newton, Hasinger et al.,
2001,

blue: hard X-ray spectrum,
red: soft X-ray spectrum



Chandra Deep Field

South: 1 Msec

(10.8 days) on one

region in Fornax \implies

Deepest X-ray field

ever. . .

color code: spectral

hardness

$\gtrsim 70\%$ of sources in
deep X-ray surveys are
AGN

in deepest *Chandra*
fields, AGN density is

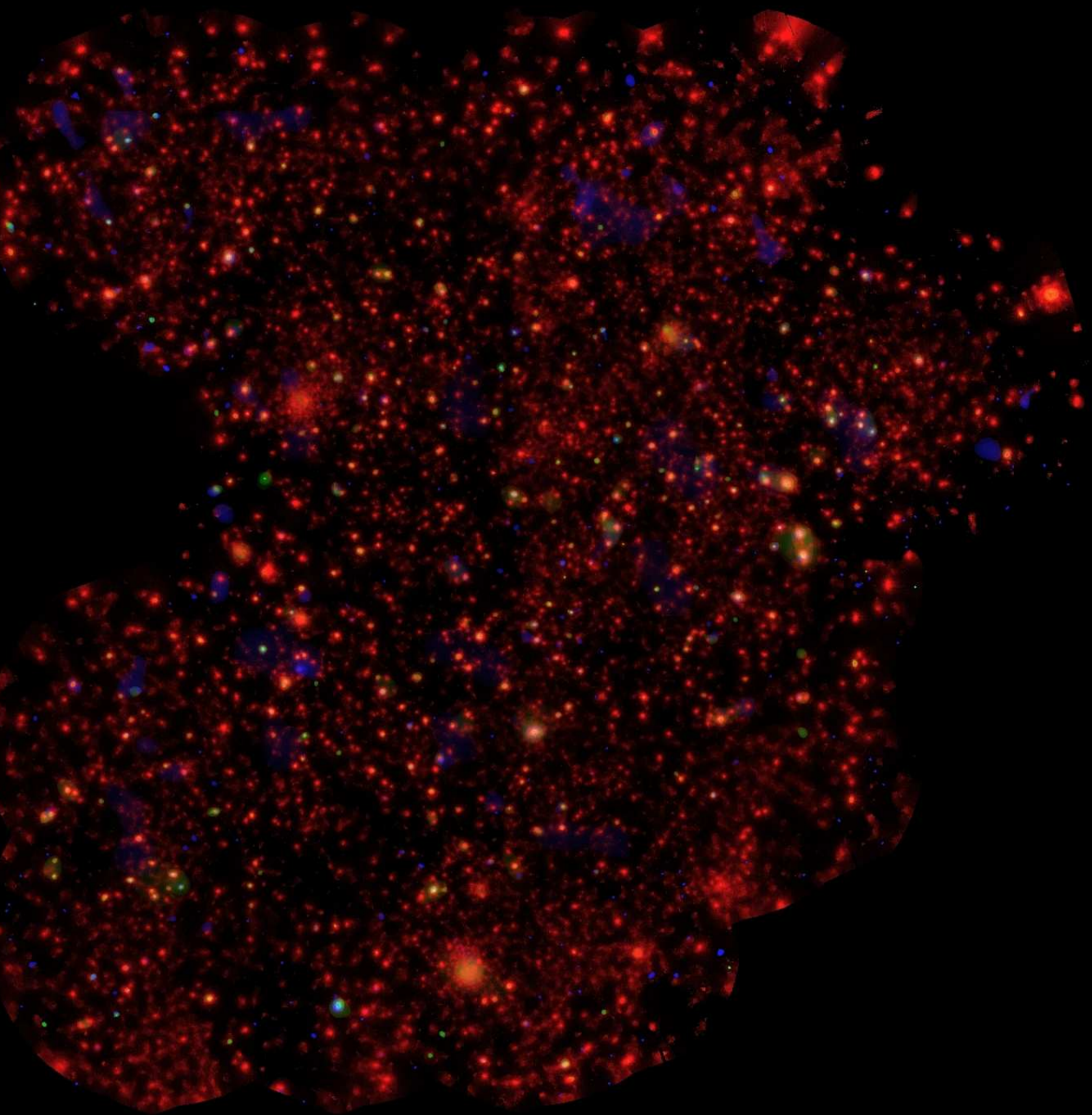
$\approx 7200 \text{ deg}^{-2}$

(Bauer et al., 2004)

scale: $15' \times 15'$; courtesy

NASA/JHU/AUI/R.Giacconi

et al.



COSMOS field:

1.4 Msec

(16.4 days) with

XMM-Newton,

observations from

the IR to the X-rays

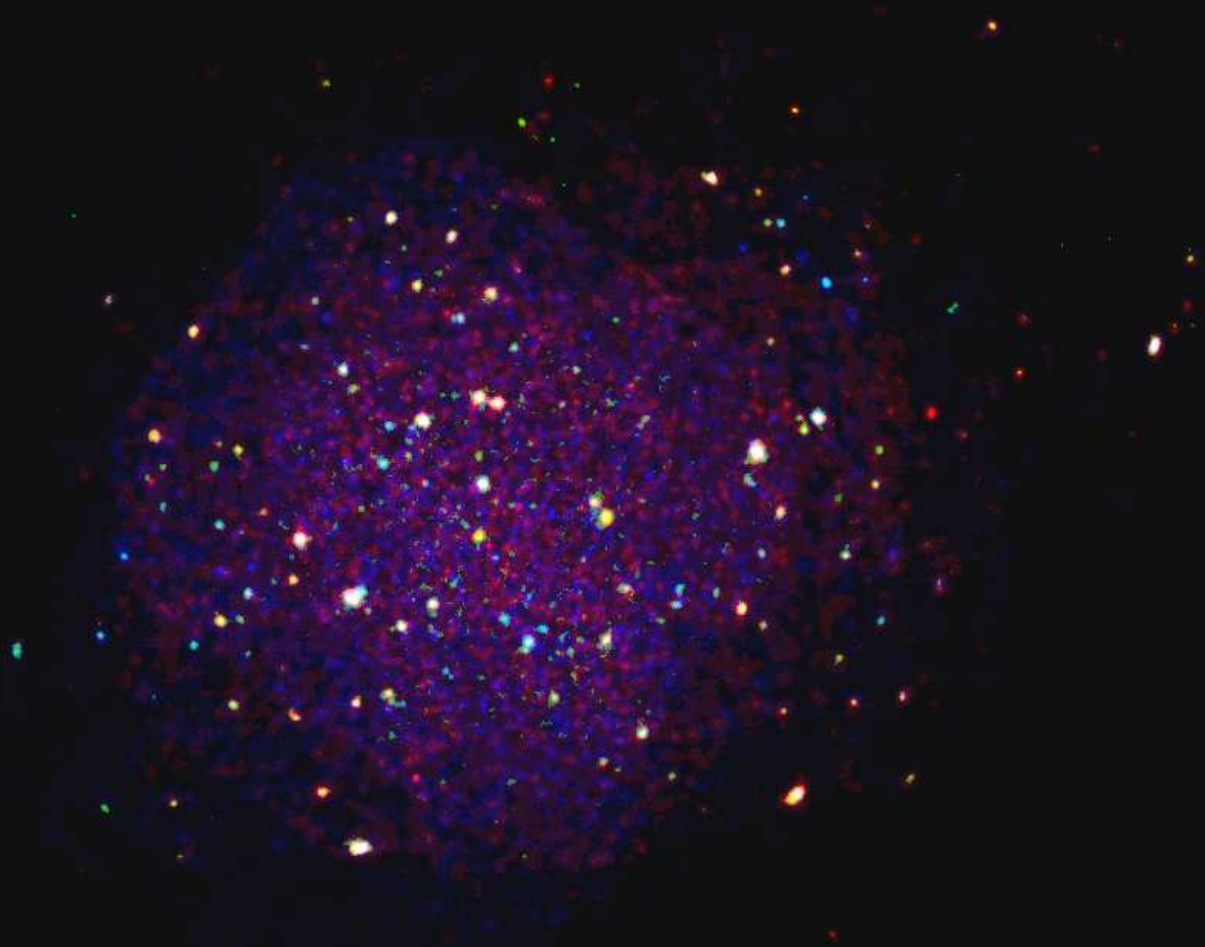
are available

color code: spectral
hardness

682 sources

detected

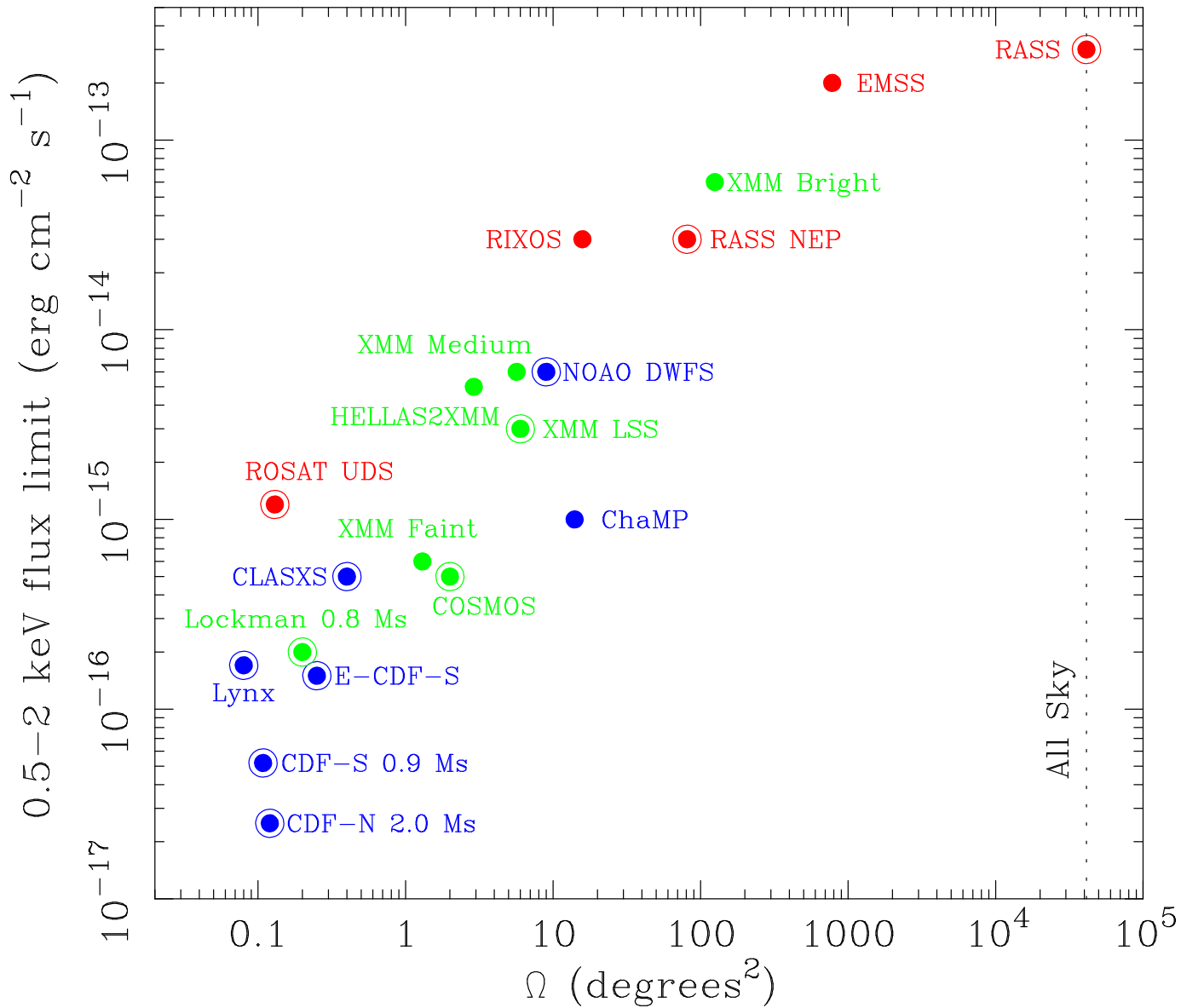
courtesy MPE



Deep *XMM-Newton* image
of the Marano Field
(IAAT/AIP/MPE)



Deep X-ray Surveys

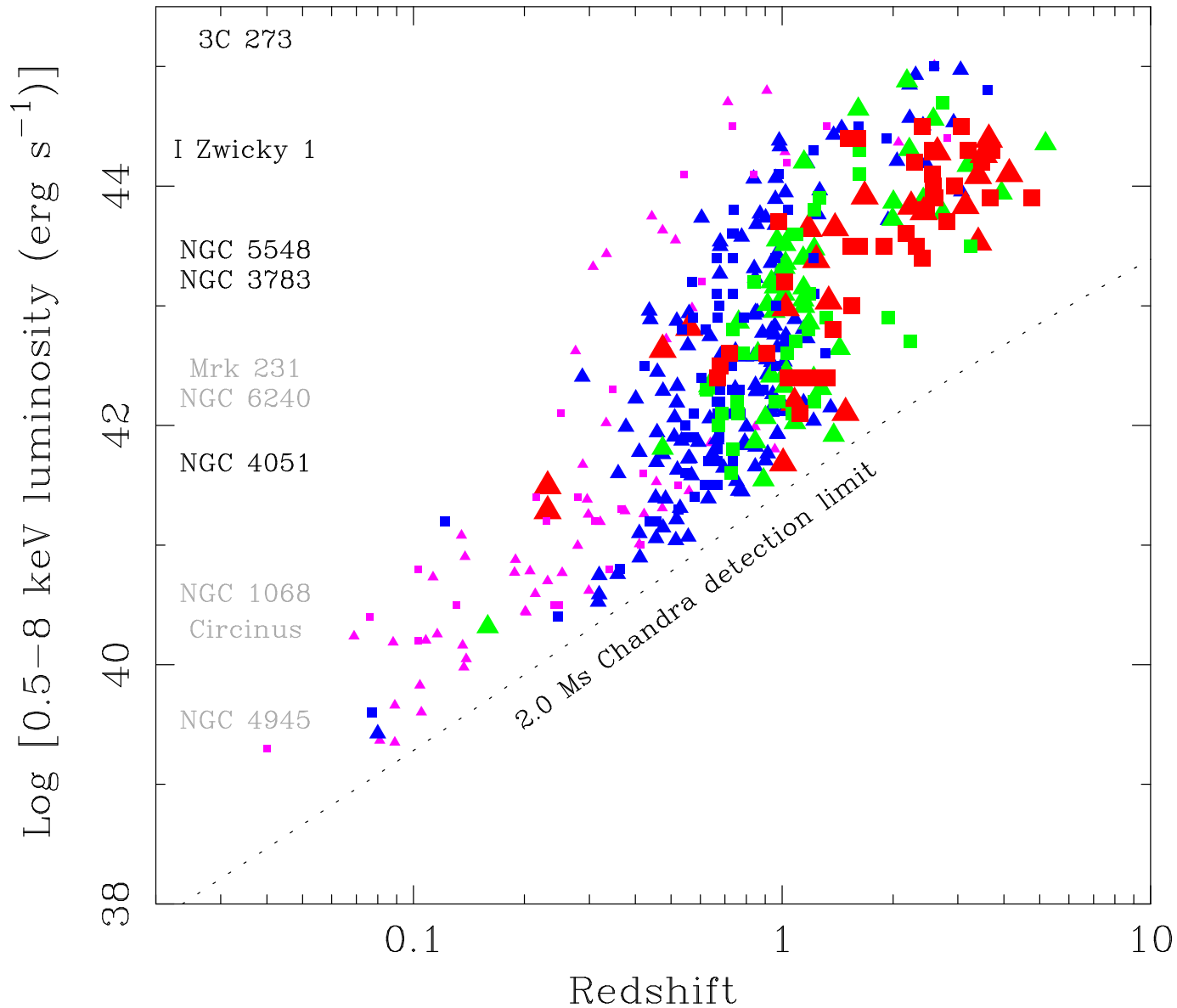


Sensitivity limits of the most prominent X-ray AGN surveys.

Brandt & Hasinger (2005, Fig. 1)



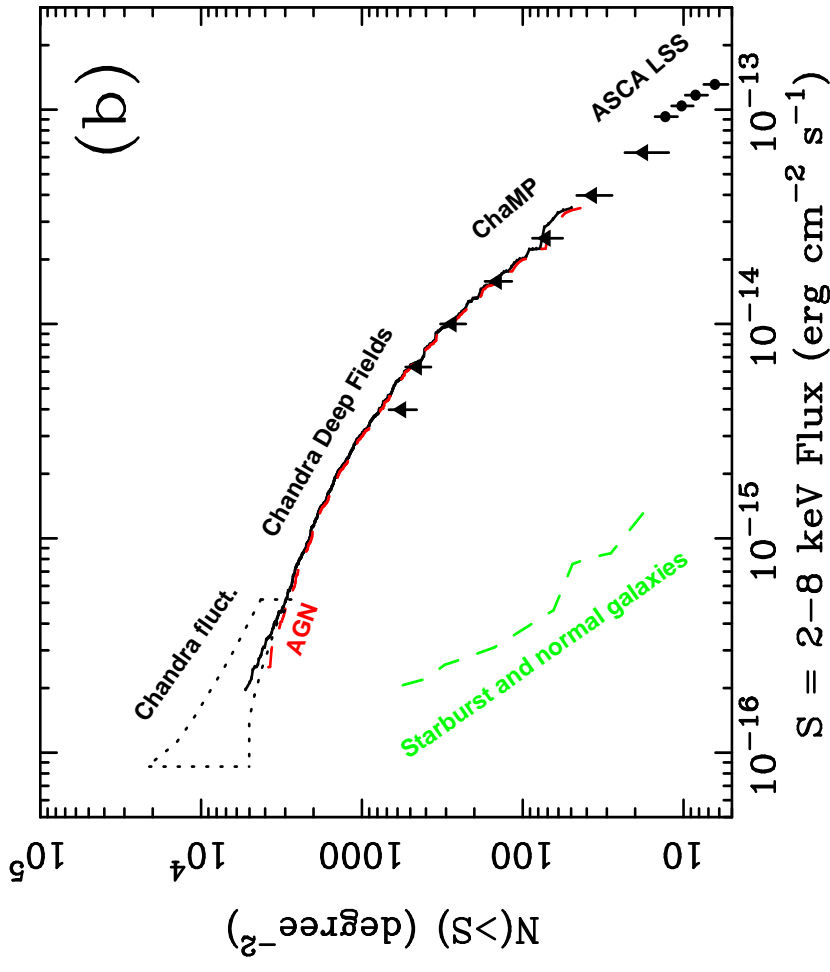
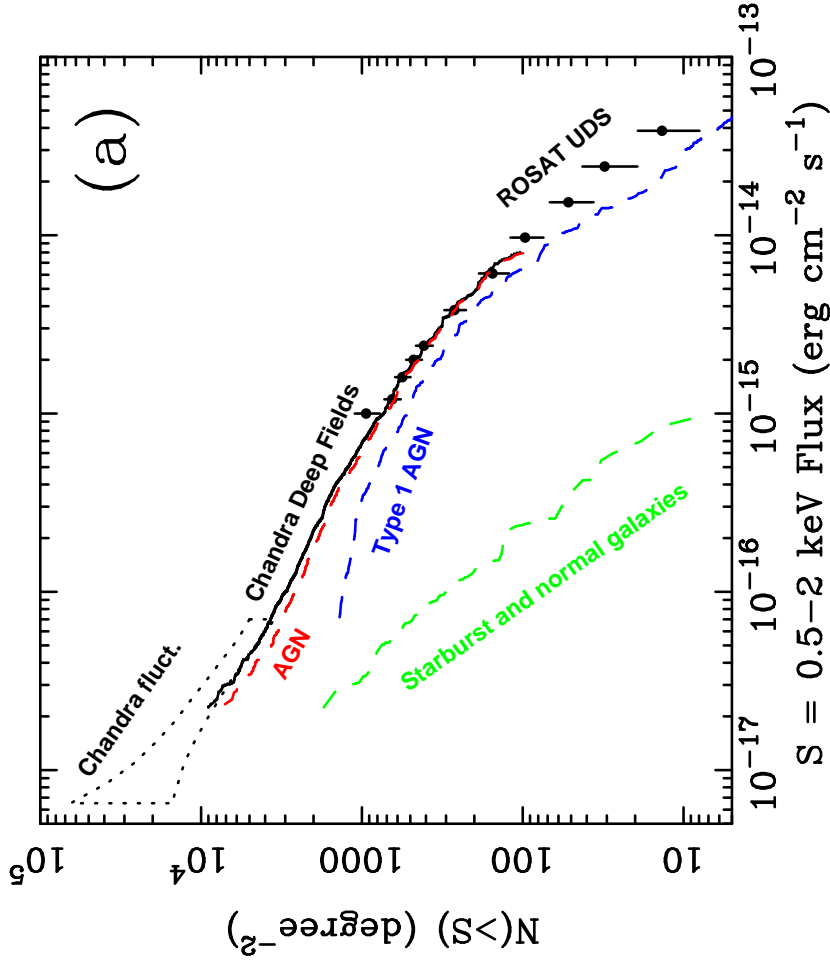
Deep X-ray Surveys



Distant AGN have to be very luminous to be detectable!

Brandt & Hasinger (2005, Fig. 3)

Deep X-ray Surveys



Brandt & Hasinger (2005, Fig. 3)

Contributions of different identified types of AGN to total $\log N-\log S$: **AGN** dominate



AGN Evolution: Observations, I

Surveys show that the **local distribution of AGN** can be parameterized as

$$\rho(L) = \rho_0 \left[\left(\frac{L}{L^*} \right)^\alpha + \left(\frac{L}{L^*} \right)^\beta \right]^{-1} \quad (11.71)$$

with $\alpha = 0.3$, $\beta = 2.3$, $\rho_0 = 10^{3.6} h^{-3} \text{ Gpc}^{-3}$ and $L_{0.5-2 \text{ keV}}^* = 10^{42.8} \text{ erg s}^{-1}$ for $z = 0$. At $z \sim 2$: L^* factor 30 larger, find $L \propto (1+z)^3 \implies$ **AGN Evolution!**

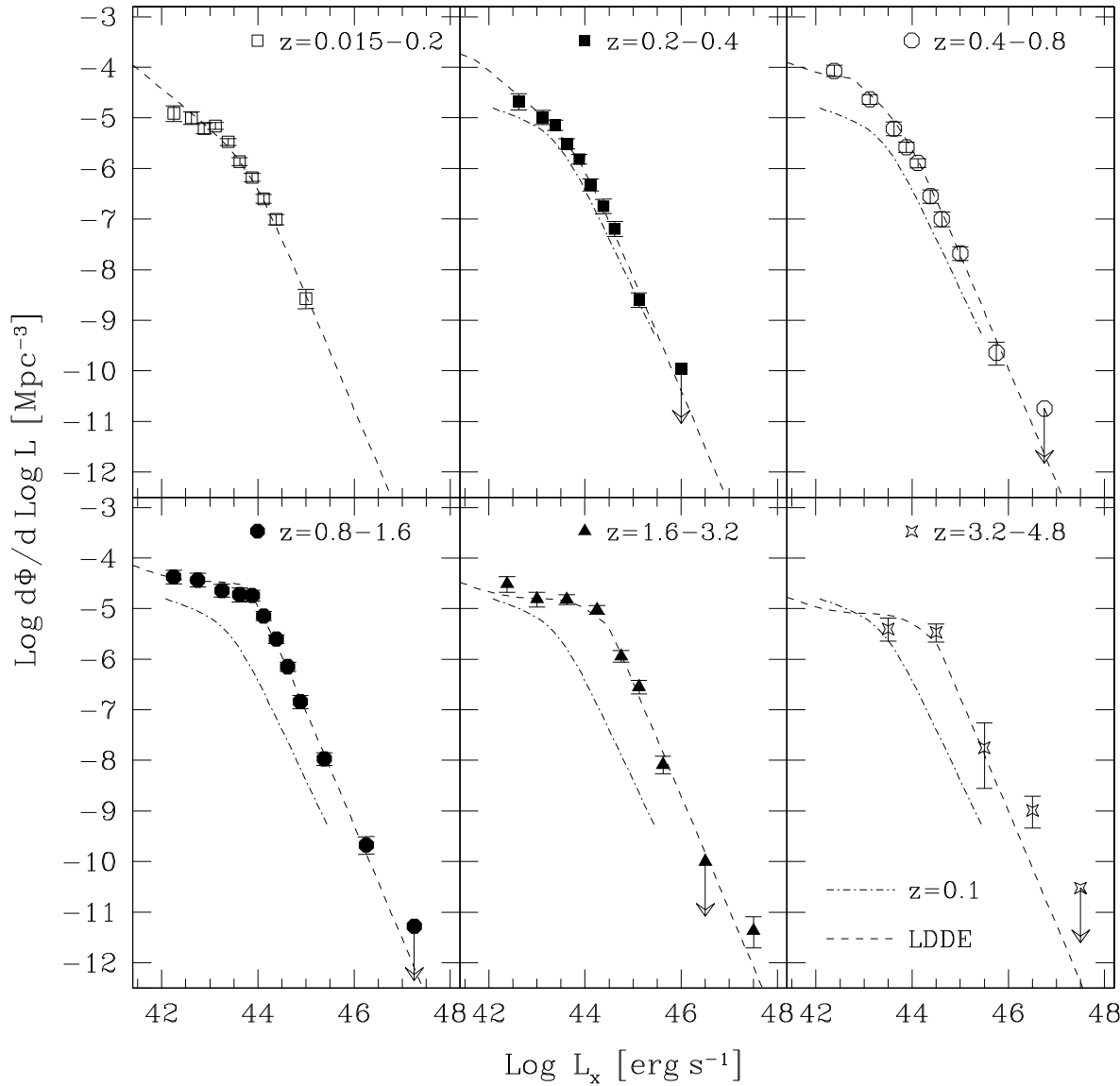
General Ansatz: parameterize AGN density, ρ , as function of emitted power L and redshift, z . Two extreme cases

$$\rho(L, z) = \begin{cases} f(z)\rho_0(L) & \text{pure density evolution} \\ \rho_0(L/g(z)) & \text{pure luminosity evolution} \end{cases} \quad (11.72)$$

the **evolution functions** $f(z)$ and $g(z)$ are often parameterized as powers of $1+z$.



AGN Evolution: Observations, II

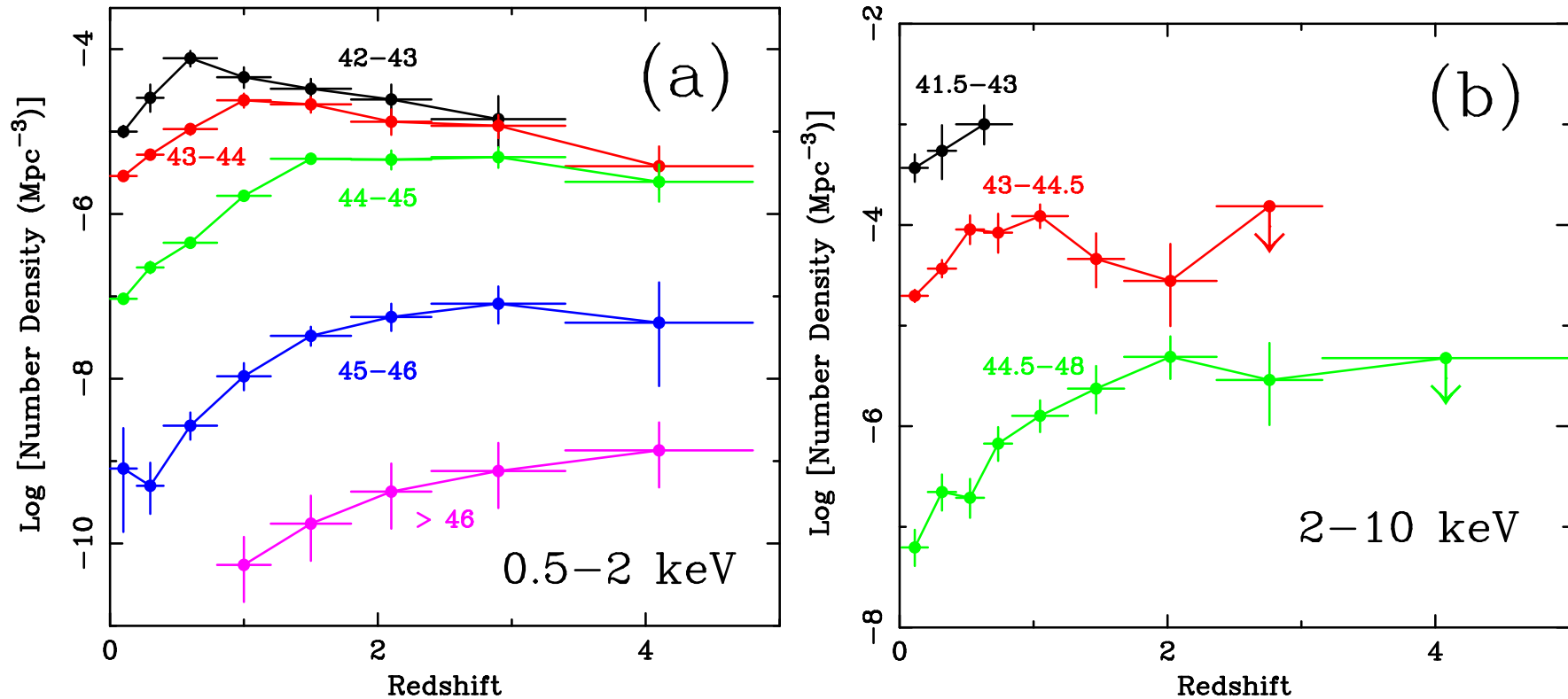


Evolution of $\log N - \log S$ -with redshift:
changes at high L_x !

(Brandt & Hasinger, 2005, Fig. 7)



Observed Space Density



Brandt & Hasinger (comoving AGN space density; 2005, Fig. 8)

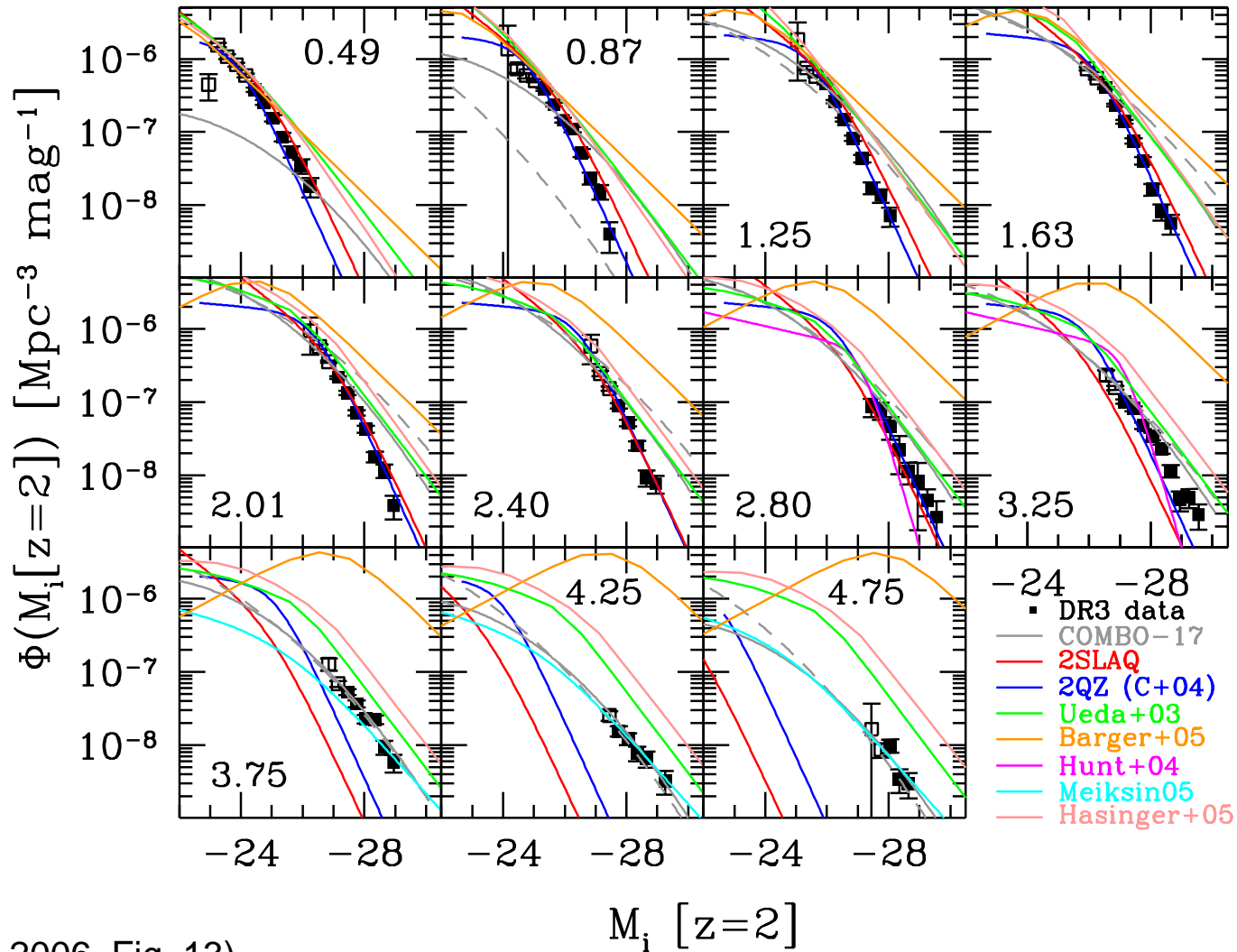
X-ray surveys show **luminosity evolution**:

- peak space density moves to smaller z with smaller L_X
- rate of evolution from now to peak is slower for less luminous AGN: less evolution for low L_X .

⇒ if L_X traces M_{BH} , then the most massive BH formed first! (“**anti-hierarchical AGN evolution**”)



Observed Space Density

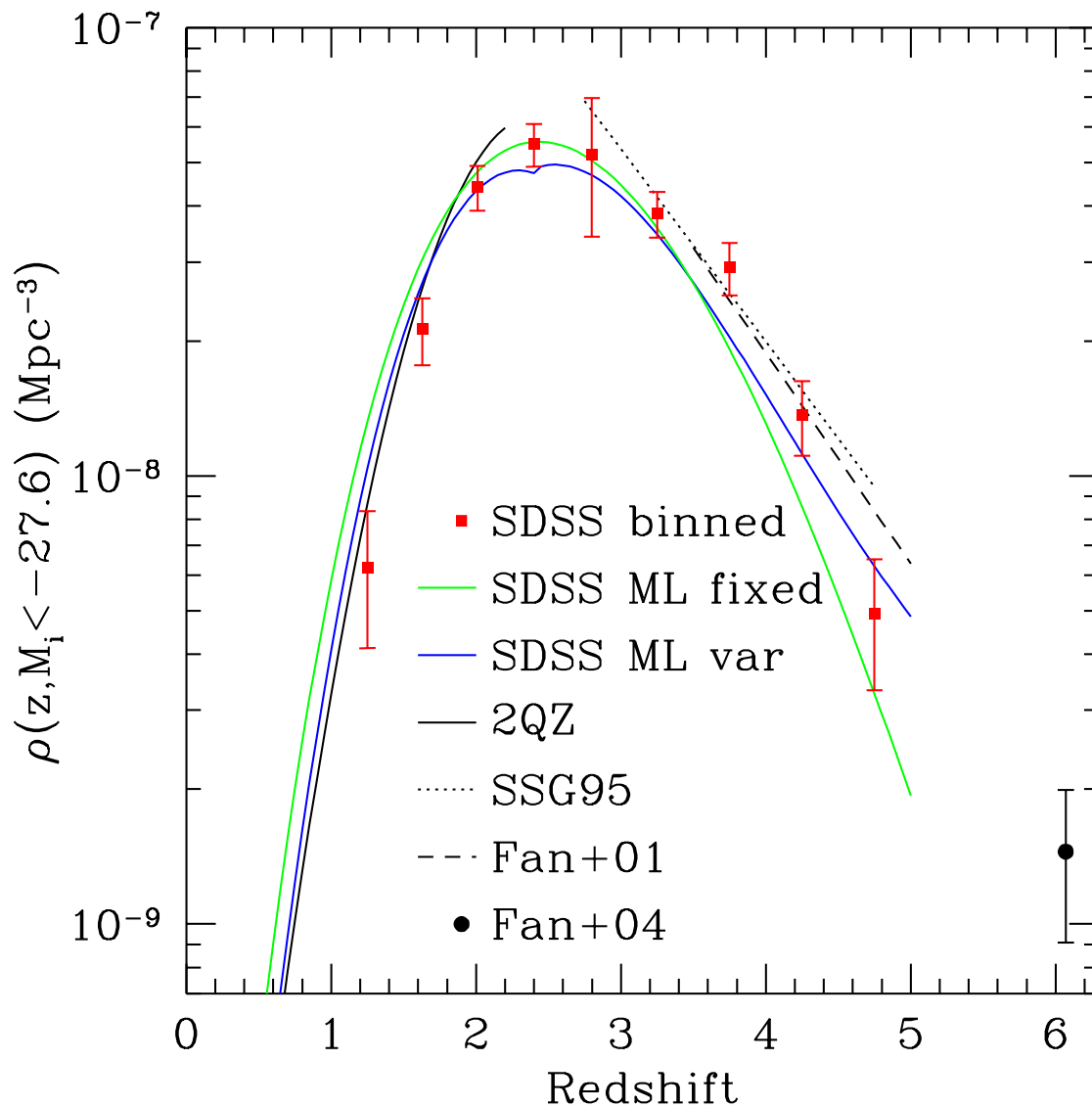


(Richards et al., 2006, Fig. 13)

X-ray fields too small to cover high luminosity quasars \implies optical surveys



Observed Space Density

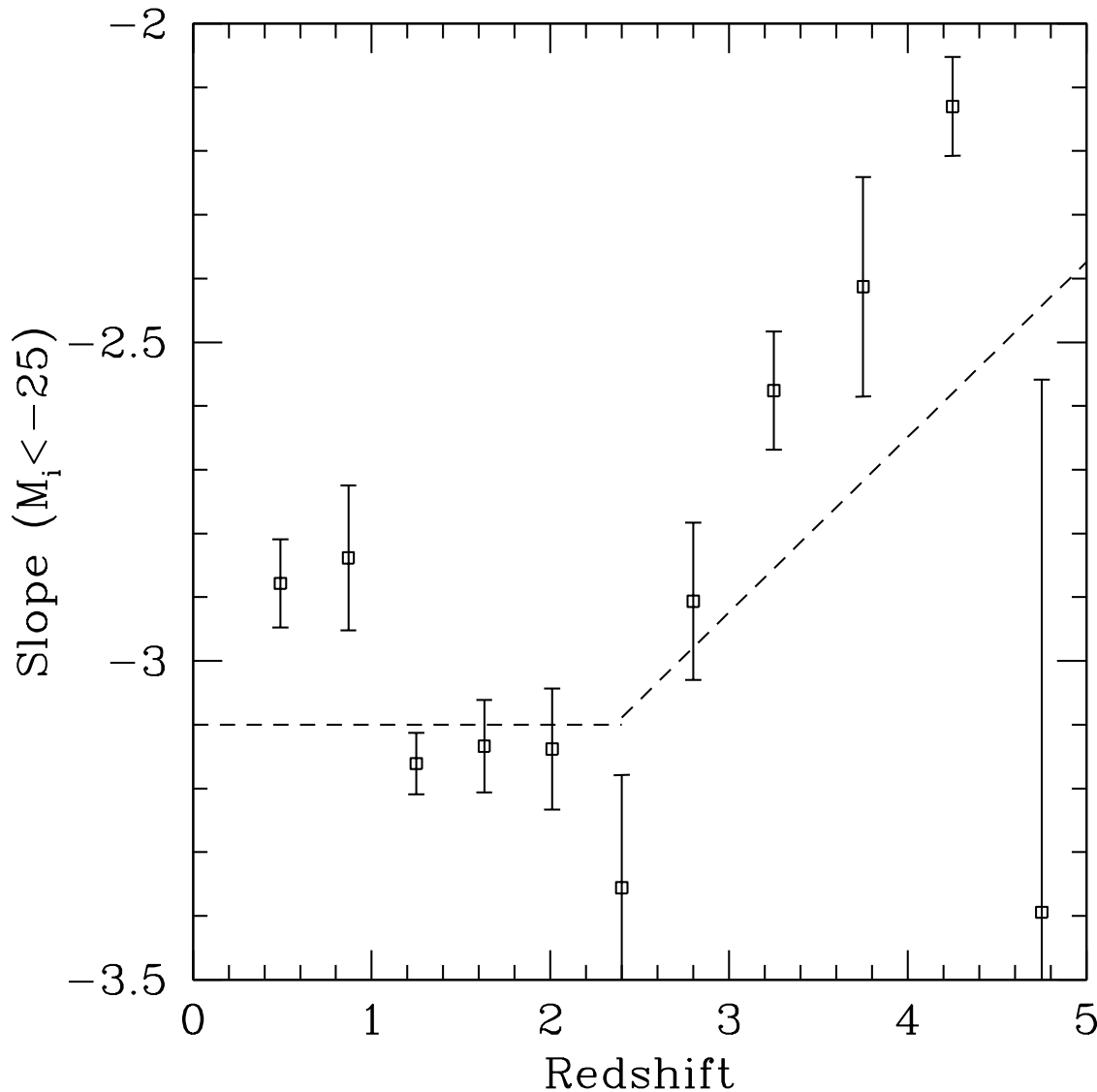


Optical surveys such as the **Sloan Digital Sky Survey** (SDSS) also show **quasars** to peak at $z \sim 2$.

(Richards et al., 2006, Fig. 20)



Observed Space Density

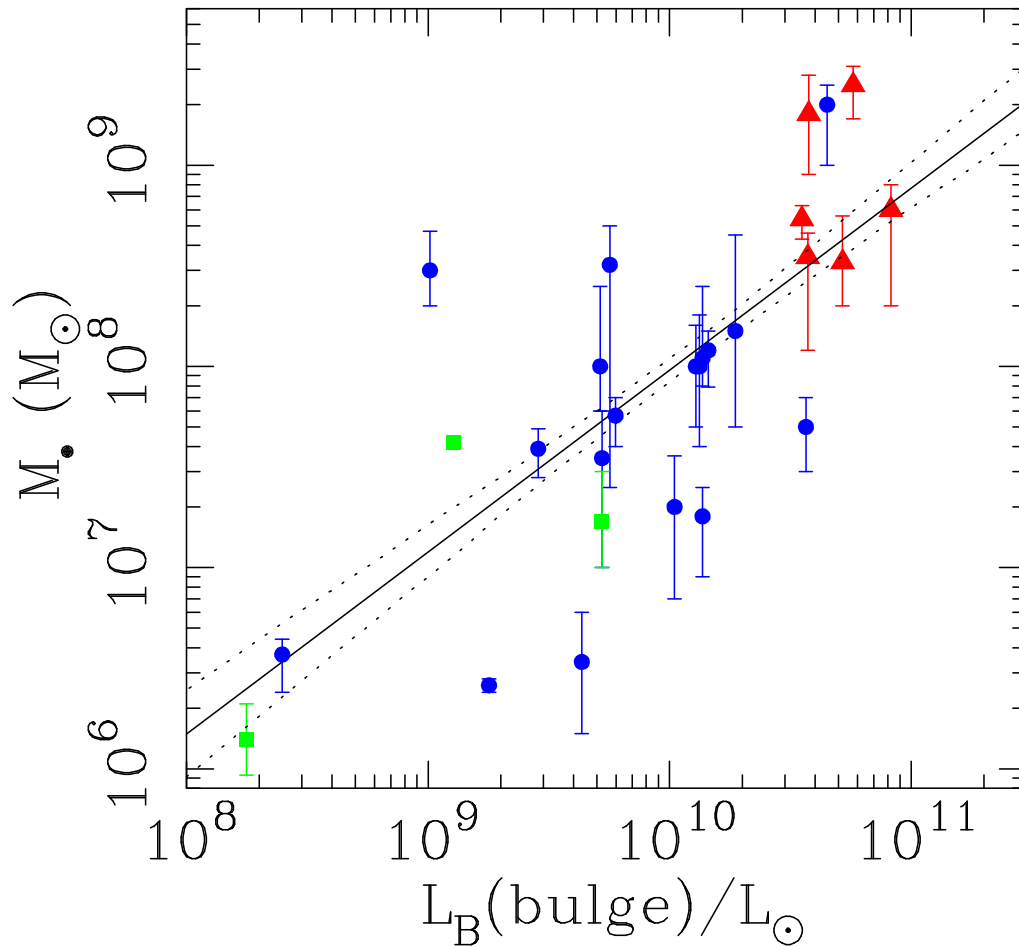


SDSS also shows strong quasar evolution, mainly density evolution, but similarly to X-rays data start to hint also at luminosity dependent density evolution.

(Evolution of luminosity function slope, $\Phi \propto L^{-\beta}$, Fig. 21 of Richards et al., 2006)



AGN and Host Galaxies



Evolution models predict **large numbers of dormant BH** in local galaxies. These are indeed found:

The BH mass scales with the luminosity of host galaxy bulge.

See (Ferrarese & Ford, 2005) for a review.

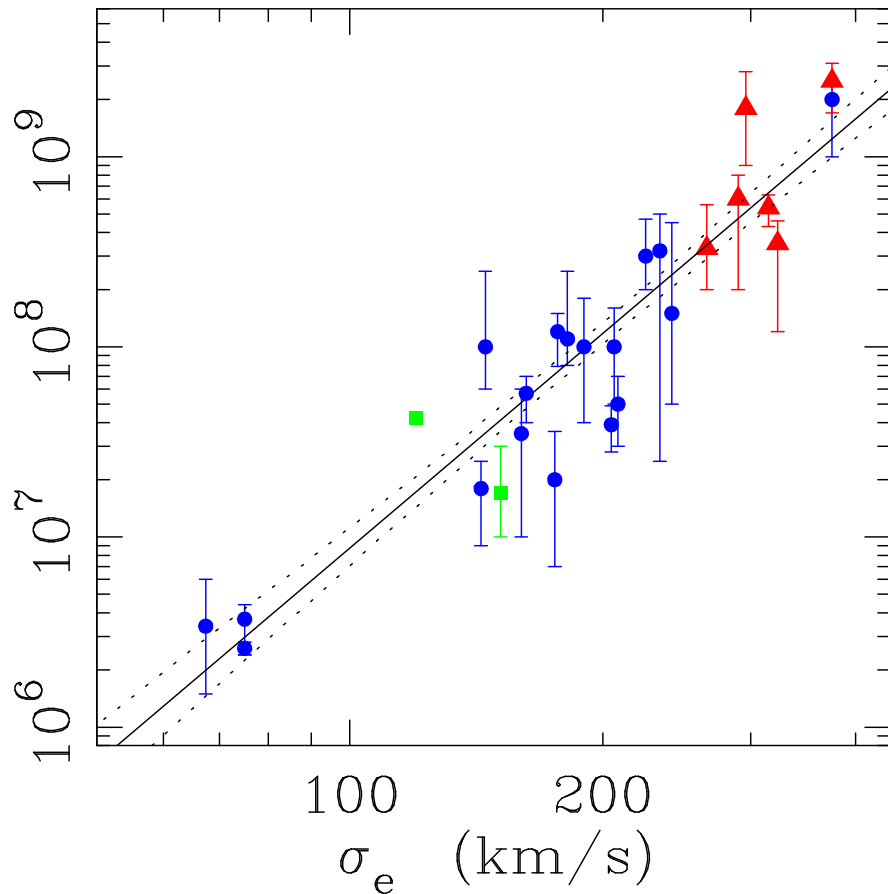
(Gebhardt et al., 2000, Fig. 2)

$$\log(M_{\bullet}) = (8.37 \pm 0.11) - (0.419 \pm 0.085)(B_T^0 + 20.0)$$

(11.73)



AGN and Host Galaxies



The BH mass scales with the velocity dispersion of the host galaxy bulge.

See Ferrarese & Ford (2005) for a review.

Consequence: **Black Hole formation and bulge formation are closely related to each other**

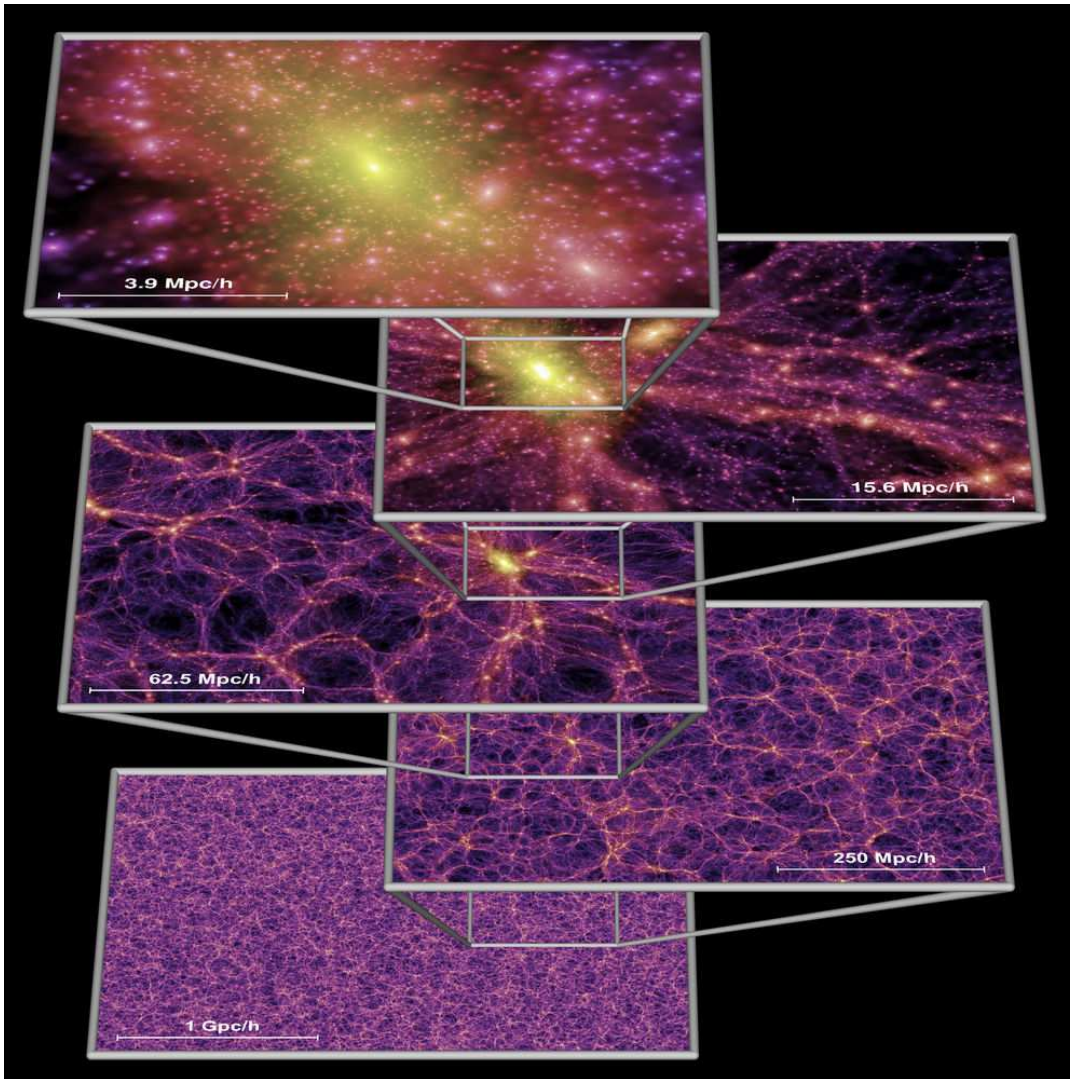
Even though AGN exist in bulge-less galaxies.

(Gebhardt et al., 2000, Fig. 2)

$$\frac{M_{\bullet}}{10^8 M_{\odot}} = (1.66 \pm 0.24) \left(\frac{\sigma}{200 \text{ km s}^{-1}} \right)^{4.86 \pm 0.43} \quad \text{to } \sim 30\% \quad (11.74)$$



AGN Formation

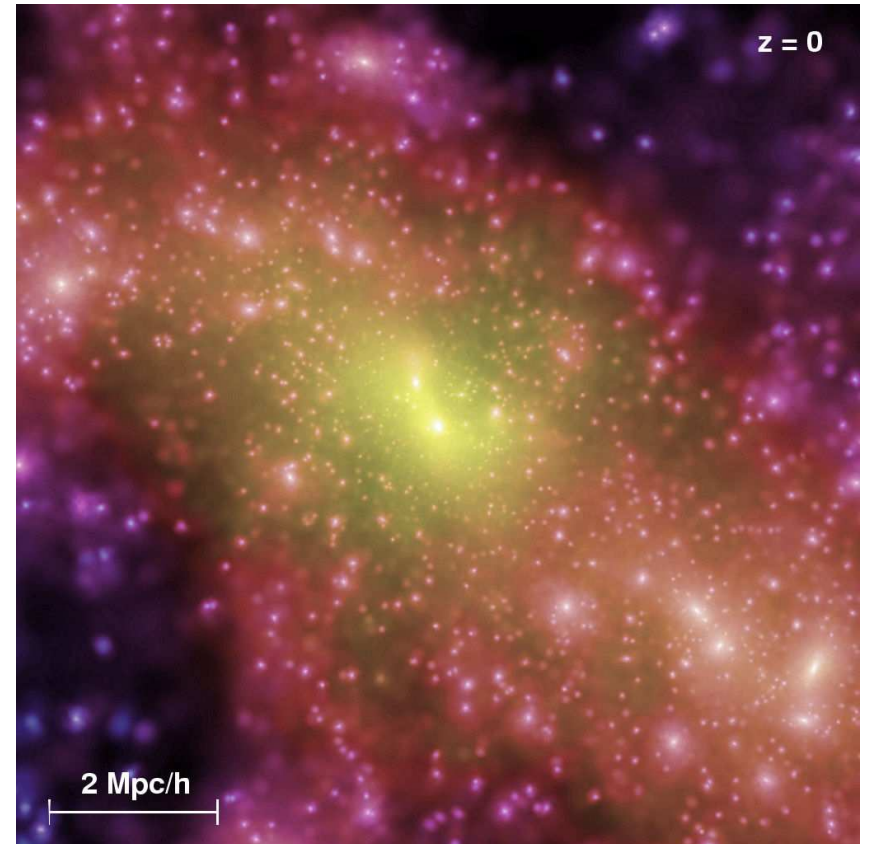
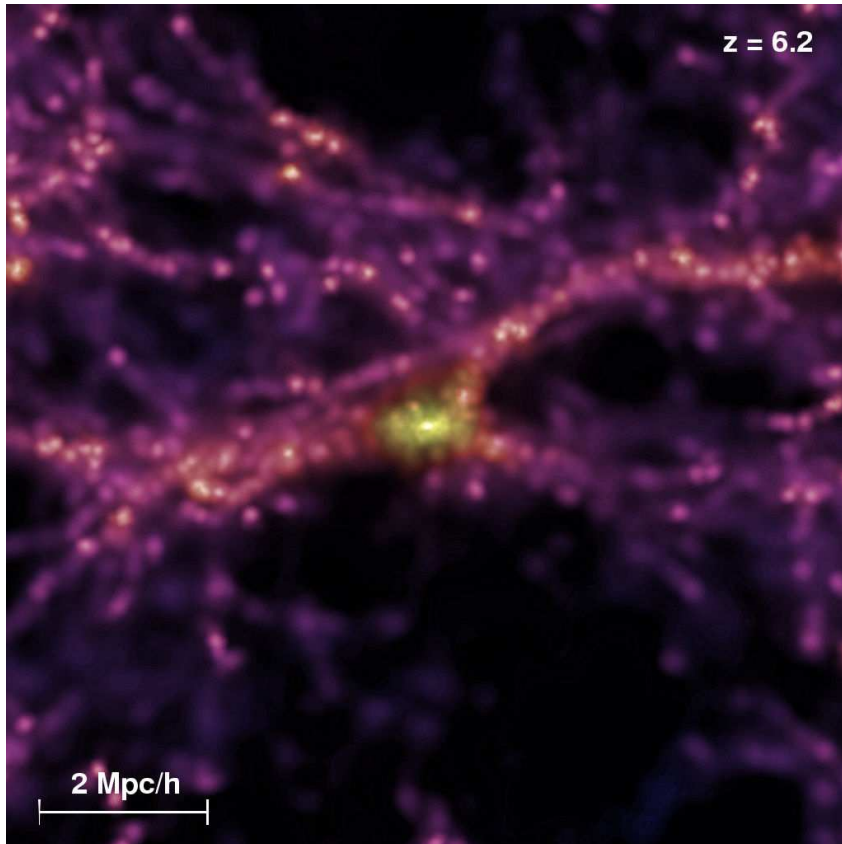


Millenium simulation: numerical simulation of galaxy evolution in a Λ CDM univers, $10\times$ larger than anything previously done. Baseline: semi-analytical evolution formalism adjusted to yield galaxy parameters (luminosity-color evolution, morphology, gas content, BH mass) consistent with observations. Covers galaxies down to SMC size, includes AGN formation and growth.

See Springel et al. (2005) for details.



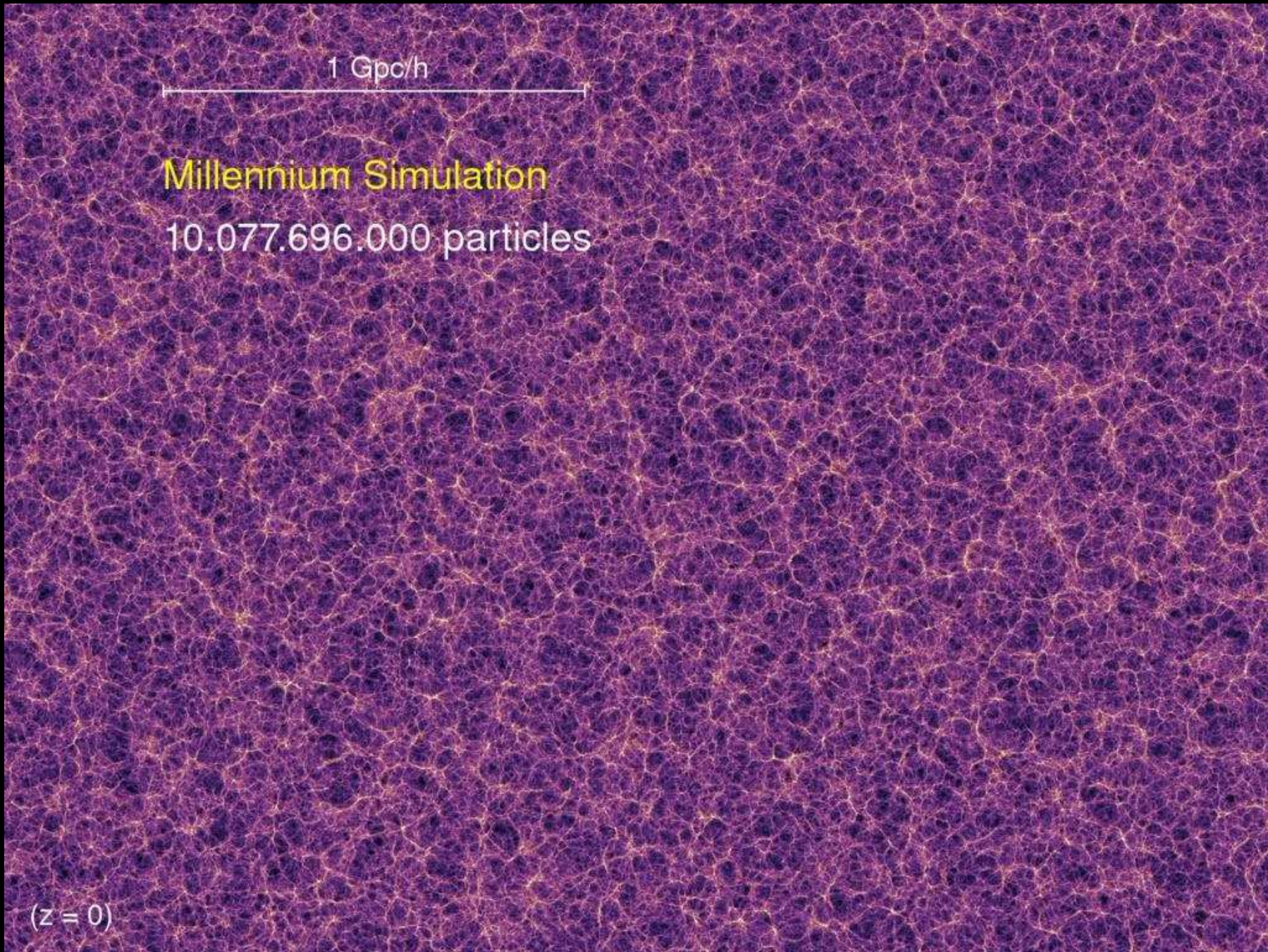
AGN Formation



(Springel et al., 2005)

Volume of Millenium simulation too small to contain more than a few quasar candidates.

Here: Evolution of largest mass object, from halo dark matter mass $1.8 \times 10^{10} M_{\odot}$ at $z = 16.7$ to now $3.9 \times 10^{12} M_{\odot}$ in DM, $6.8 \times 10^{10} M_{\odot}$ normal matter, and a star formation rate of $235 M_{\odot} \text{ year}^{-1}$.



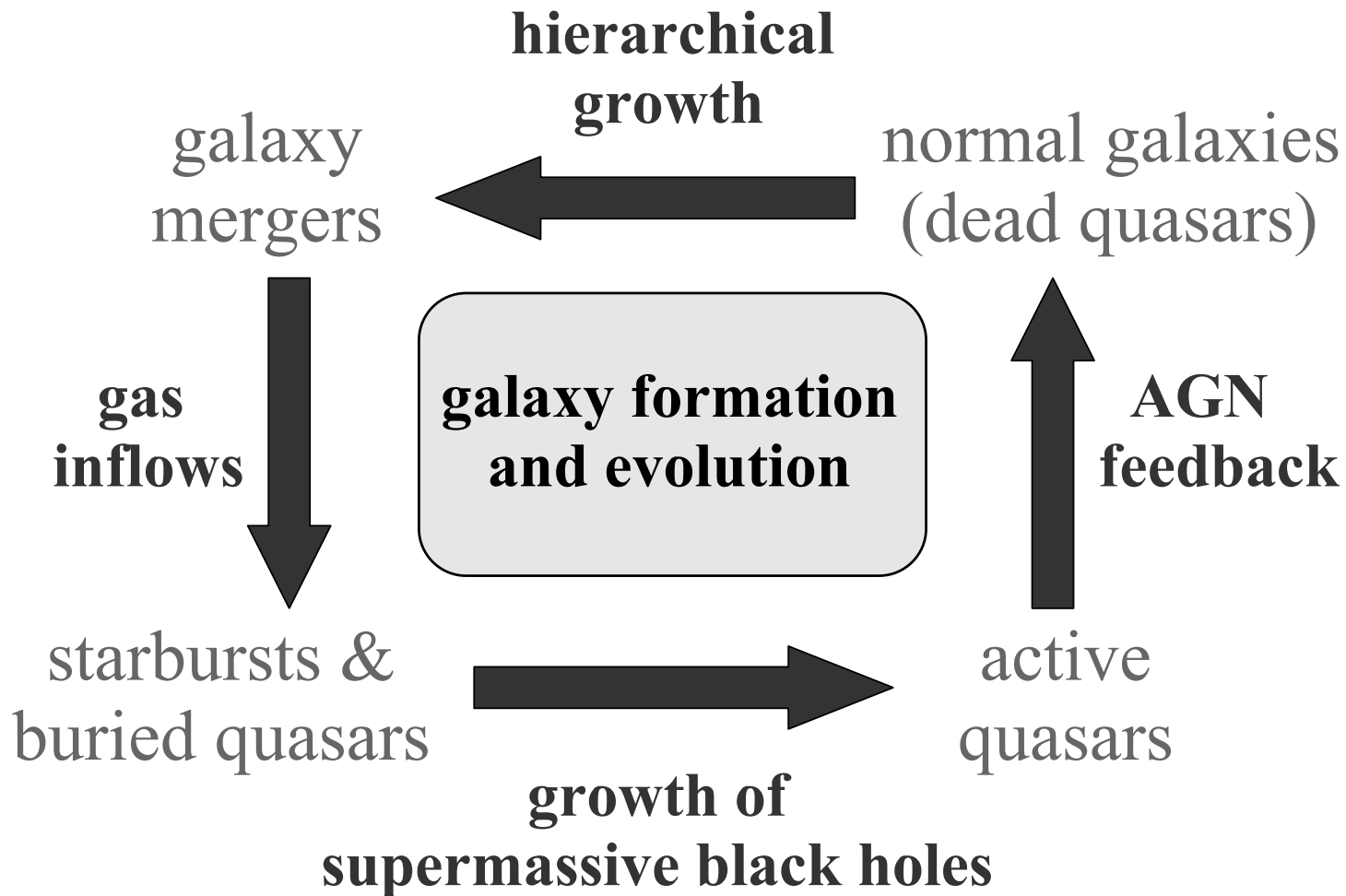
Movie Time: The Millenium Simulation, formationmovies/millennium_sim_1024x768.avi
(10^{10} particles; 512 processors, 350000 h (28 clock days) of CPU time, see Springel et al. 2005)



Movie Time: Fly through the Millenium Simulation, [formationmovies/millennium_flythru.avi](#)
2.5 billion light years; see Springel et al. 2005

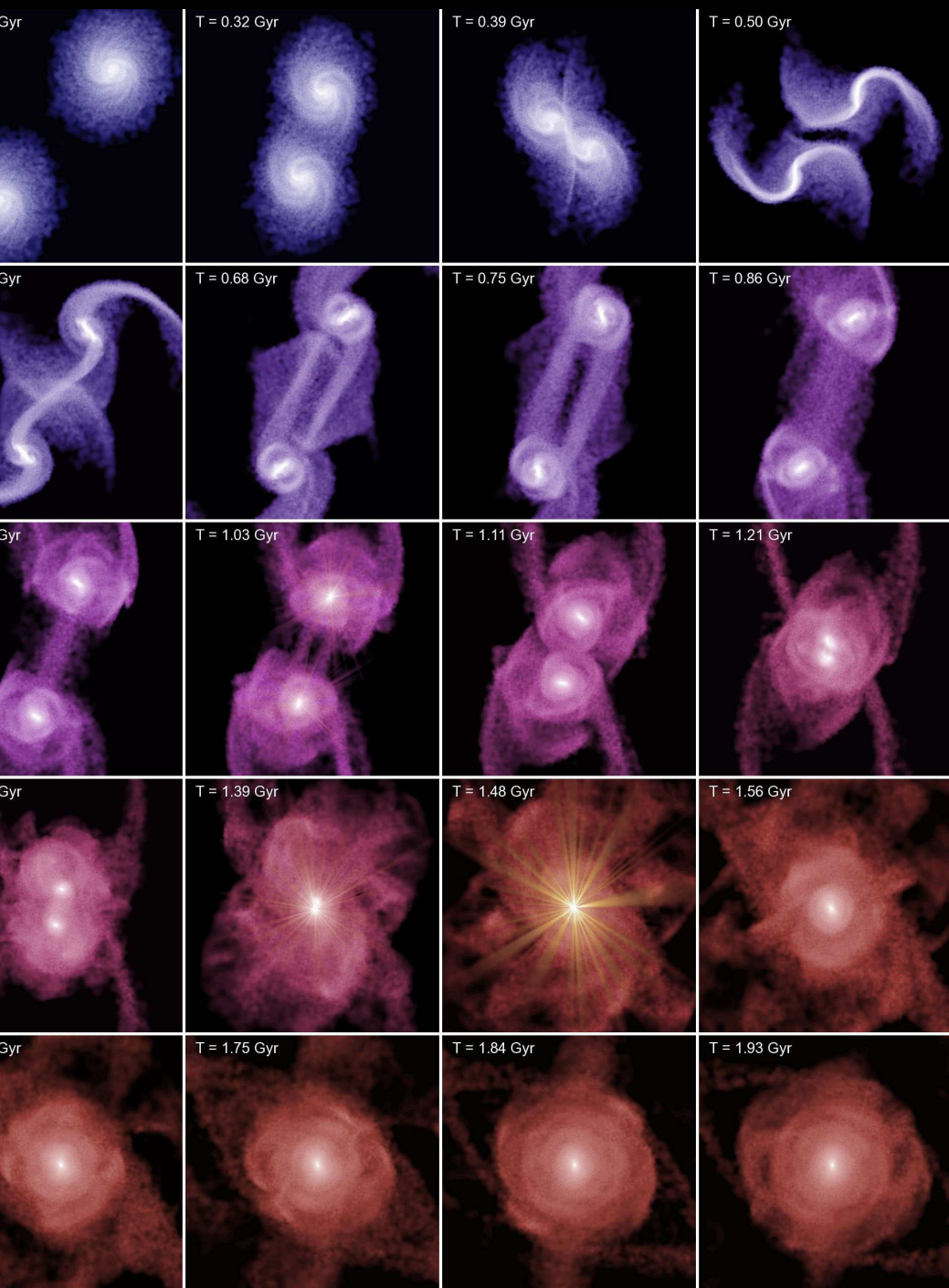


AGN Formation



(Hopkins et al., 2006, Fig. 1)

AGN formation and evolution are probably linked to galaxy mergers.



Evolution of a merger in a $80h^{-1}$ kpc wide box: blue: baryonic mass fraction 20%, red: $< 5\%$.

Point sources shown when quasar activity would be observable.

(Hopkins et al., 2006, Fig. 2)

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Brandt, W. N., & Hasinger, G., 2005, *Ann. Rev. Astron. Astrophys.*, 43, 827

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Gebhardt, K., et al., 2000, *ApJ*, 539, L13, erratum: *ApJ* 555, L75

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